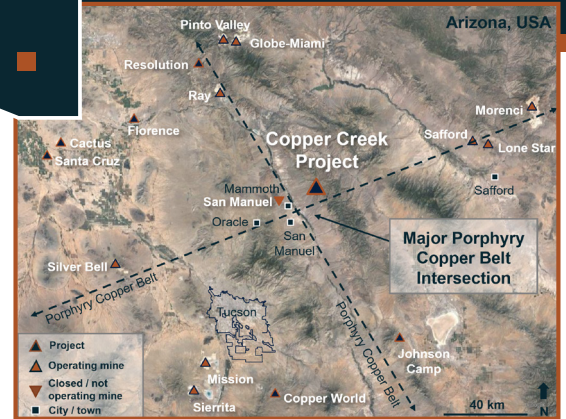




## GROWING U.S. COPPER RESOURCES

Faraday Copper is a Canadian exploration company, publicly traded on the Toronto Stock Exchange. The Company is focused on the exploration and advancement of the Copper Creek project in Arizona, **one of the largest undeveloped copper projects in North America**, with both open pit and bulk underground mining potential.



### INVESTMENT HIGHLIGHTS

- **Large undeveloped resource in a Tier-One mining jurisdiction**<sup>1</sup>: >4.2 Blbs of contained copper M&I Mineral Resources at Copper Creek<sup>2</sup>
- **Experienced management team**
- **Scarcity of development-ready copper projects globally** to meet forecasted supply deficits
- **Undervalued** compared to peers with copper development projects in the Americas

### UPSIDE

- **Growing the resource** through definition of high-grade zones and step-out drilling
- **Targeting new discoveries** in an underexplored district
- **Value engineering** aimed at higher production rates and processing optimization
- **Gold program** targeting potential gold inclusion in future resource updates

### COPPER CREEK PROJECT

- **District exploration upside** with several hundred breccias mapped, less than 40 drill-tested and only 17 included in the Mineral Resource. Breccias offer high-grade, near-surface mineralization potential and underpin the open pit resource
- **Excellent infrastructure** with access to roads, rail, power and skilled labour
- **Preliminary Economic Assessment**<sup>2</sup> base case outlines a combined open pit and bulk underground mine, low initial capital investment and over three billion pounds of payable copper production during a 32-year mine life
- **The PEA base case identified numerous value catalysts, which could unlock significant upside.** Resource expansion and metallurgical optimization highlight the potential to increase mill throughput and enhance the metal production profile

### CATALYSTS

- **Phase III drill program** results (H1 2024)
- **Gold Program** results (2024)
- **Technical Report** update

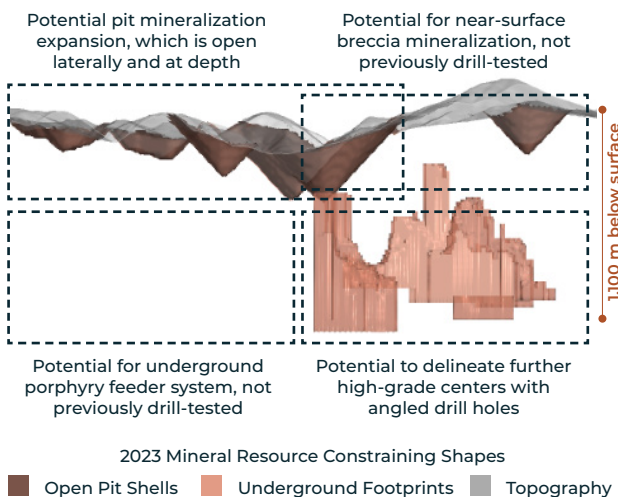




## MINERAL RESOURCE ESTIMATE<sup>2</sup>

- 83% of the Mineral Resources are in the M&I category
- Geologically constrained, robust metallurgical test work, geotechnical studies

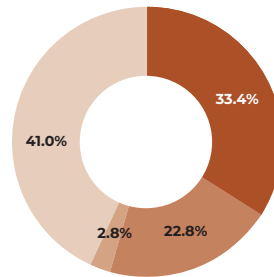
Category	Tonnes (Mt)	Cu (%)	Cu (Mlbs)	CuEq (Mlbs)
M&I	421.9	0.45	4,203.8	4,456.4



## OWNERSHIP

Top strategic shareholders include:

**Lundin Family | Murray Edwards | Pierre Lassonde**



- Strategic Shareholders: 33.4%
- Institutions: 22.8%
- Insiders: 2.8%
- Other / Retail: 41.0% (February 2023)

## CORPORATE OVERVIEW

Well-funded to advance Copper Creek with **C\$8.8 million** in cash and cash equivalents as at March 31, 2024.

176.6 M Shares Issued & Outstanding    11.4 M Options    12.5 M Warrants    4.9 M Restricted Share Units

as at May 2, 2024

## INDEPENDENT BOARD OF DIRECTORS

Russell Ball, Chair    Randy Engel  
 Alan Wilson    Robert Doyle  
 Katherine Arnold    Arndt Brettschneider  
 Audra Walsh

## SENIOR MANAGEMENT

Paul Harbidge, President, CEO and Director  
 Graham Richardson, Chief Financial Officer  
 Dr. Thomas Bissig, VP Exploration  
 Zach Allwright, VP Projects & Evaluations  
 Aaron Cohn, VP & Country Manager, U.S.  
 Angela Johnson, VP Corp. Development and Sustainability  
 Stacey Pavlova, VP Investor Relations and Communications

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 @faradaycopper4151

### NOTES:

<sup>1</sup> Tier-One mining jurisdiction is defined as one of the top 10 jurisdictions in the Investment Attractiveness Index of the Fraser Institute Annual Survey of Mining Companies, 2022.  
<sup>2</sup> Refer to the Preliminary Economic Assessment and Mineral Resource Estimate for the Copper Creek project reported in a technical report titled "Copper Creek Project NI 43-101 Technical Report and Preliminary Economic Assessment" dated June 13, 2023, filed on SEDAR+ at www.sedarplus.ca and available on the Faraday Copper website at https://faradaycopper.com/projects/copper-creek-project/technical-reports/.

### FORWARD LOOKING INFORMATION

This document contains forward looking statements. Such forward looking statements reflect management's current beliefs and assumptions based on information currently available to management. Forward looking statements involve significant risks and uncertainties. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. Please see Faraday's full legal disclosure at: https://faradaycopper.com/investors/disclosure/