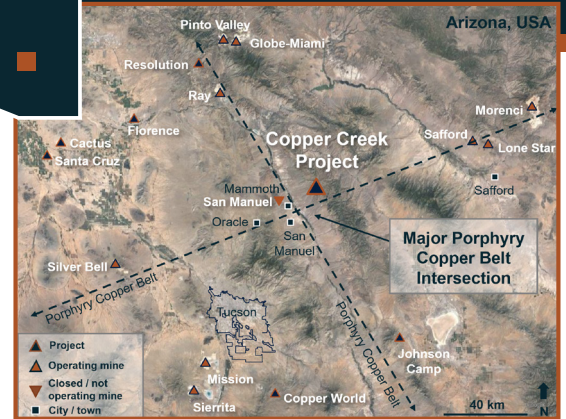




## GROWING U.S. COPPER RESOURCES

Faraday Copper is a Canadian exploration company, publicly traded on the Toronto Stock Exchange. The Company is focused on the exploration and advancement of the Copper Creek project in Arizona, **one of the largest undeveloped copper projects in North America**, with both open pit and bulk underground mining potential.



### INVESTMENT HIGHLIGHTS

- **Large undeveloped resource:** >4.2 Blbs of contained copper Measured and Indicated Mineral Resources at Copper Creek <sup>1</sup>
- **Significant exploration upside** with ongoing drilling and a portfolio of untested targets
- **Experienced management team and Board of Directors**
- **Scarcity of development-ready copper projects globally** to meet forecasted supply deficits
- **Fully funded to delivery on our strategy**

### UPSIDE

- **Growing the resource** through definition of high-grade zones and step-out drilling
- **Targeting new discoveries** in an underexplored district
- **Value engineering** aimed at higher production rates and processing optimization
- **Gold program** targeting potential gold inclusion in future resource updates

### COPPER CREEK PROJECT

- **District exploration upside** with several hundred breccias mapped, less than 40 drill-tested and only 17 included in the Mineral Resource. Breccias offer high-grade, near-surface mineralization potential and underpin the open pit resource
- **Excellent jurisdiction and infrastructure** with access to roads, rail, power and skilled labour
- **Preliminary Economic Assessment (“PEA”) <sup>1</sup>** base case outlines a combined open pit and bulk underground mine, low initial capital investment and over three billion pounds of payable copper production during a 32-year mine life
- **The PEA base case identified numerous value catalysts, which could unlock significant upside.** Resource expansion and metallurgical optimization highlight the potential to increase mill throughput and enhance the metal production profile

### CATALYSTS

- **Phase III drill program** results (Ongoing)
- **Technical Report** update (H1 2025)

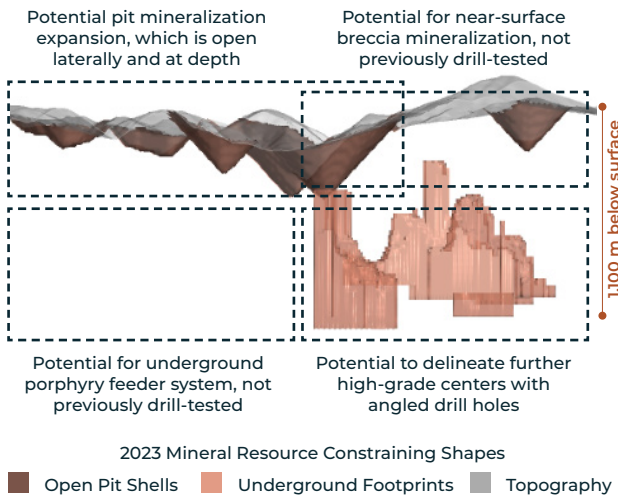




## MINERAL RESOURCE ESTIMATE<sup>1</sup>

- 83% of the Mineral Resources are in the M&I category
- Geologically constrained, robust metallurgical test work, geotechnical studies

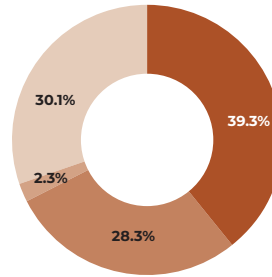
| Category | Tonnes (Mt) | Cu (%) | Cu (Mlbs) | CuEq (Mlbs) |
|----------|-------------|--------|-----------|-------------|
| M&I      | 421.9       | 0.45   | 4,203.8   | 4,456.4     |



## OWNERSHIP

Top strategic shareholders include:

**Lundin Family | Murray Edwards | Pierre Lassonde**



- Strategic Shareholders: 39.3%
- Institutions: 28.3%
- Insiders: 2.3%
- Other: 30.1% (May 2024)

## CORPORATE OVERVIEW

Well-funded to advance Copper Creek after completion of **C\$23 million** financing in May 2024.

|  |                   |                    |                                 |
|--|-------------------|--------------------|---------------------------------|
| 205.3 M<br>Shares Issued & Outstanding | 11.4 M<br>Options | 12.5 M<br>Warrants | 4.9 M<br>Restricted Share Units |
|--|-------------------|--------------------|---------------------------------|

(May 2024)

## INDEPENDENT BOARD OF DIRECTORS

|                     |                      |
|---------------------|----------------------|
| Russell Ball, Chair | Randy Engel          |
| Alan Wilson         | Robert Doyle         |
| Katherine Arnold    | Arndt Brettschneider |
| Audra Walsh         |                      |

## SENIOR MANAGEMENT

Paul Harbidge, President, CEO and Director  
 Graham Richardson, Chief Financial Officer  
 Dr. Thomas Bissig, VP Exploration  
 Zach Allwright, VP Projects & Evaluations  
 Aaron Cohn, VP & Country Manager, U.S.  
 Angela Johnson, VP Corp. Development and Sustainability  
 Stacey Pavlova, VP Investor Relations and Communications

## ANALYST COVERAGE

|                |                      |
|----------------|----------------------|
| Rene Cartier   | BMO                  |
| Dalton Baretto | CG/Canaccord Genuity |
| Connor Mackay  | Ventum               |
| Arun Lamba     | TD Securities        |

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Scan to Access Faraday's Corporate Video and PDF Presentations:



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- @FaradayCopper
- @faradaycopper4151

**NOTES:**  
<sup>1</sup> Refer to the Preliminary Economic Assessment and Mineral Resource Estimate for the Copper Creek project reported in a technical report titled "Copper Creek Project NI 43-101 Technical Report and Preliminary Economic Assessment" dated June 13, 2023, filed on SEDAR+ at www.sedarplus.ca and available on the Faraday Copper website at <https://faradaycopper.com/projects/copper-creek-project/technical-reports/>.

## FORWARD LOOKING INFORMATION

This document contains forward looking statements. Such forward looking statements reflect management's current beliefs and assumptions based on information currently available to management. Forward looking statements involve significant risks and uncertainties. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. Please see Faraday's full legal disclosure at <https://faradaycopper.com/investors/disclosure/>