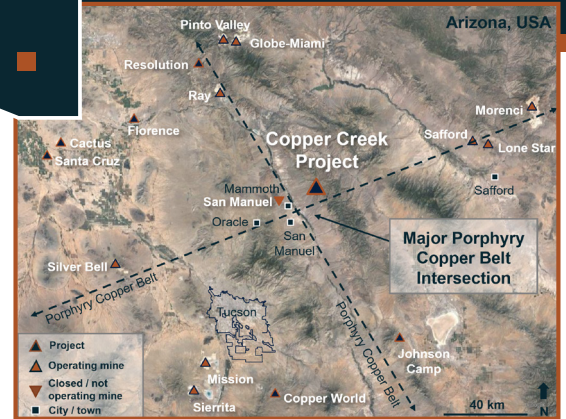




## GROWING U.S. COPPER RESOURCES

Faraday Copper is an exploration company, publicly traded on the Toronto Stock Exchange. The Company is focused on the exploration and advancement of the Copper Creek project in Arizona, **one of the largest undeveloped copper projects in North America**, with both open pit and bulk underground mining potential.



## INVESTMENT HIGHLIGHTS

- **Large undeveloped resource:** >4.2 Blbs of contained copper Measured and Indicated Mineral Resources at Copper Creek <sup>1</sup>
- **Significant exploration upside** with ongoing drilling, new near-surface discoveries and a portfolio of untested targets
- **Updated technical report in H2 2025 targeting enhanced project economics**
- **Experienced management team and Board of Directors**
- **Current U.S. Administration is highly-supportive of domestic mining projects**

## UPSIDE

- **Targeting new discoveries** in an underexplored district
- **Growing the resource** through definition of high-grade zones and step-out drilling
- **Value engineering** aimed at higher production rates and processing optimization
- **Gold program** targeting potential gold inclusion in future resource updates

## COPPER CREEK PROJECT

- **District exploration upside** with several hundred breccias mapped, less than 40 drill-tested and only 17 included in the Mineral Resource. Breccias offer high-grade, near-surface mineralization potential and underpin the open pit resource
- **Excellent jurisdiction and infrastructure** with access to roads, rail, power and skilled labour
- **Preliminary Economic Assessment (“PEA”)** <sup>1</sup> base case outlines a combined open pit and bulk underground mine, low initial capital investment and over three billion pounds of payable copper production during a 32-year mine life

## CATALYSTS

- **Phase III drill program** results (Ongoing)
- **Technical Report** update (H2 2025), targeting:
  - Updated Mineral Resource
  - Increased throughput and annual metal production
  - Maintaining low initial capital
  - Enhanced project economics

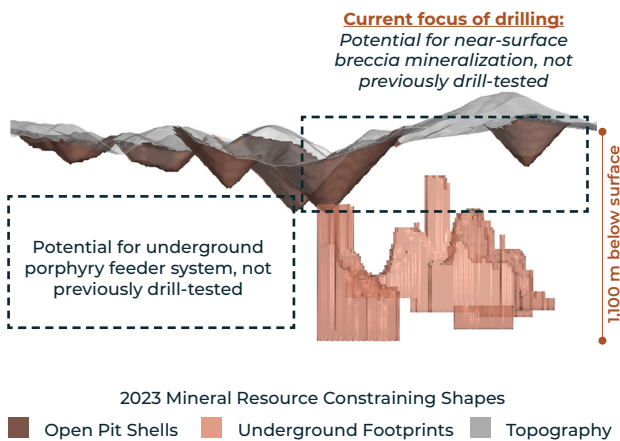




## MINERAL RESOURCE ESTIMATE<sup>1</sup>

- 83% of the Mineral Resources are in the M&I category
- Geologically constrained, robust metallurgical test work, geotechnical studies

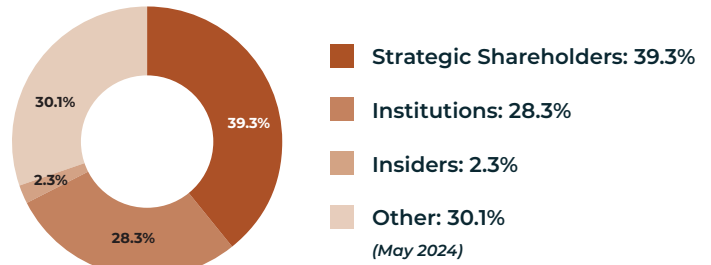
Category	Tonnes (Mt)	Cu (%)	Cu (Mlbs)	CuEq (Mlbs)
<b>M&amp;I</b>	<b>421.9</b>	<b>0.45</b>	<b>4,203.8</b>	<b>4,456.4</b>
<b>Indicated</b>	83.6	0.34	628.2	669.0



## OWNERSHIP

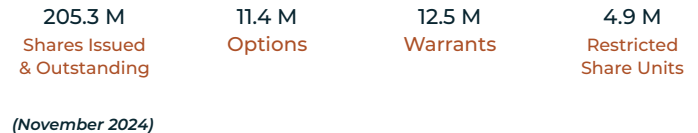
Top strategic shareholders include:

**Lundin Family | Murray Edwards | Pierre Lassonde**



## CORPORATE OVERVIEW

Funded to advance Copper Creek with **C\$22 million** in cash and equivalents (September 2024).



## INDEPENDENT BOARD OF DIRECTORS

- Russell Ball, Chair
- Randy Engel
- Alan Wilson
- Robert Doyle
- Katherine Arnold
- Arndt Brettschneider
- Audra Walsh

## SENIOR MANAGEMENT

- Paul Harbidge, President, CEO and Director
- Graham Richardson, Chief Financial Officer
- Dr. Thomas Bissig, VP Exploration
- Zach Allwright, VP Projects & Evaluations
- Aaron Cohn, VP & Country Manager, U.S.
- Angela Johnson, VP Corp. Development and Sustainability
- Stacey Pavlova, VP Investor Relations and Communications

## ANALYST COVERAGE

- Rene Cartier **BMO**
- Dalton Baretto **CG/Canaccord Genuity**
- Connor Mackay **Ventum**

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**NOTES:**  
<sup>1</sup> Refer to the Preliminary Economic Assessment and Mineral Resource Estimate for the Copper Creek project reported in a technical report titled "Copper Creek Project NI 43-101 Technical Report and Preliminary Economic Assessment" dated June 13, 2023, filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca) and available on the Faraday Copper website at <https://faradaycopper.com/projects/copper-creek-project/technical-reports/>.

**FORWARD LOOKING INFORMATION**  
This document contains forward looking statements. Such forward looking statements reflect management's current beliefs and assumptions based on information currently available to management. Forward looking statements involve significant risks and uncertainties. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. Please see Faraday's full legal disclosure at: <https://faradaycopper.com/investors/disclosure/>