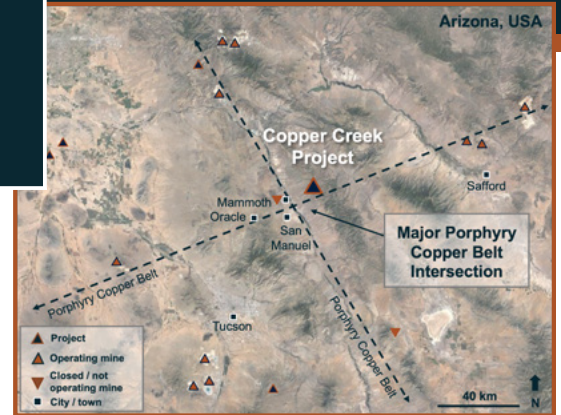




### DEVELOPING U.S. DOMESTIC COPPER

Faraday Copper is a Canadian exploration company, publicly traded on the Toronto Stock Exchange. The Company is focused on the exploration and development of the Copper Creek project in Arizona, **one of the largest undeveloped copper projects in North America**, with both open pit and bulk underground mining potential.



### INVESTMENT HIGHLIGHTS

- **Large undeveloped resource in a Tier-One mining jurisdiction:** >3.9 Blbs of contained copper M&I Mineral Resources, and potential for a 30+ year mine life at Copper Creek <sup>2</sup>
- **Experienced management team**
- **Scarcity of development-ready copper projects globally** to meet forecasted supply deficits
- **Undervalued** compared to peers with U.S. copper development projects

### COPPER CREEK PROJECT

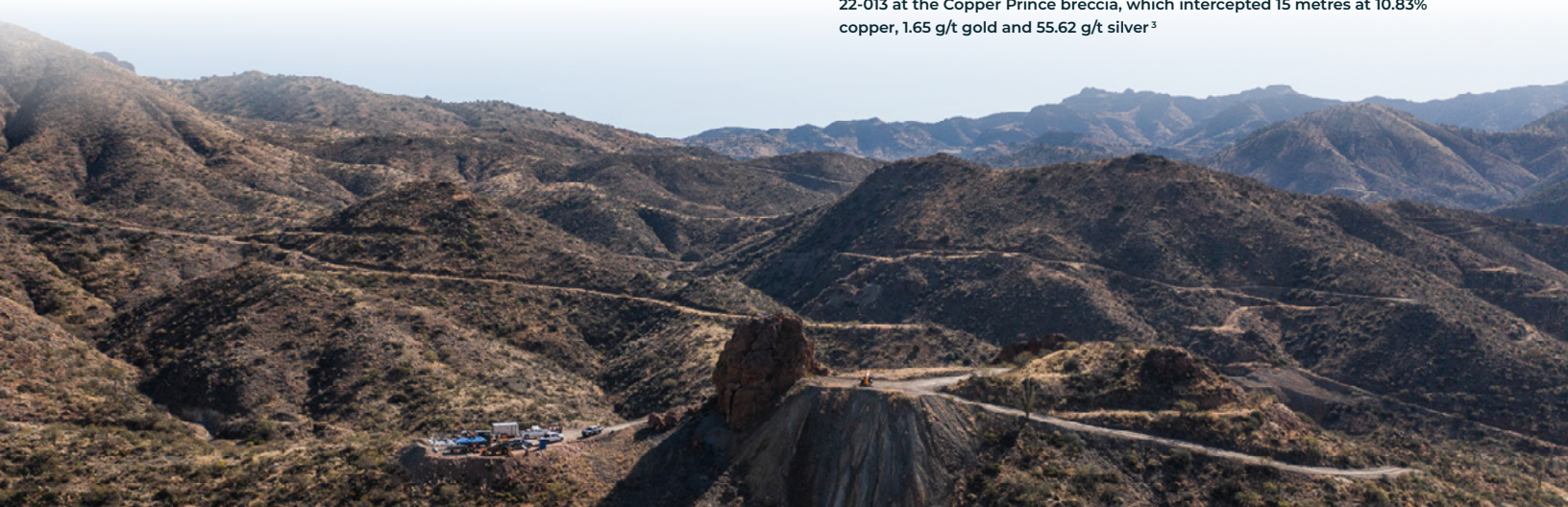
- **Excellent infrastructure** with access to rail, power, water and skilled labour
- **Open pit and bulk underground extraction potential**
- **District scale exploration upside** with over 400 breccias mapped at surface, 35 of which have been tested by one or more drill holes and only 14 have been included in the Mineral Resource
- Ongoing 10,000 metre Phase II drill program with the objectives of expanding mineral resources, delineating high-grade mineralized zones and testing new targets

### NEAR-TERM CATALYSTS

- PEA and updated Mineral Resource Estimate (Q2 2023)
- Drill Results (H1 2023)



Hydrothermal breccia containing massive sulphide from drill hole FCD-22-013 at the Copper Prince breccia, which intercepted 15 metres at 10.83% copper, 1.65 g/t gold and 55.62 g/t silver <sup>3</sup>

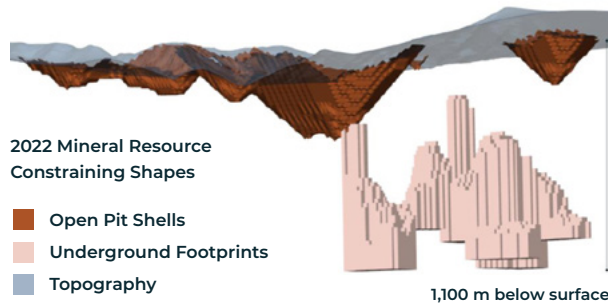




## MINERAL RESOURCE ESTIMATE <sup>2</sup>

- 83% of the Mineral Resources are in the M&I category
- Incorporates over 200,000 metres of drilling and data, valued at over US\$80 Million
- Geologically constrained, robust metallurgical test work, geotechnical studies

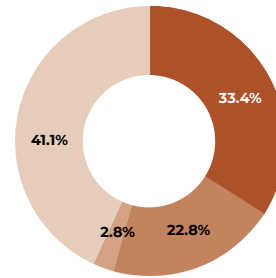
Category	Tonnes (Mt)	Cu (%)	Cu (Mlbs)	CuEq (Mlbs)
<b>M&amp;I</b>	<b>355.1</b>	<b>0.50</b>	<b>3,907.1</b>	<b>4,126.3</b>
Inferred	75.0	0.38	634.9	673.5



## OWNERSHIP

Top strategic shareholders include:

**Lundin Family | Murray Edwards | Pierre Lassonde**



- Strategic Shareholders: 33.4%
- Institutions: 22.8%
- Insiders: 2.8%
- Other / Retail: 41.1%  
(February 2023)

## CORPORATE OVERVIEW

Well-funded to advance Copper Creek after completion of **C\$40 million** financing in February 2023.

175.2 M  
Shares Issued  
& Outstanding

12.9 M  
Options

12.5 M  
Warrants

3.2 M  
Restricted  
Share Units

as at February 14, 2023

## INDEPENDENT BOARD OF DIRECTORS

Russell Ball                      Randy Engel  
 Alan Wilson                      Robert Doyle  
 Katherine Arnold                Arndt Brettschneider  
 Audra Walsh

## SENIOR MANAGEMENT

Paul Harbidge, President, CEO and Director  
 Graham Richardson, Chief Financial Officer  
 Dr. Thomas Bissig, VP Exploration  
 Zach Allwright, VP Projects & Evaluations  
 Aaron Cohn, VP & Country Manager, U.S.  
 Angela Johnson, VP Corporate Development and Sustainability  
 Stacey Pavlova, VP Investor Relations and Communications

## ANALYST COVERAGE

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 PI FINANCIAL

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### NOTES:

<sup>1</sup>Tier-One mining jurisdiction is as defined in the Investment Attractiveness Index in the Fraser Institute Annual Survey of Mining Companies, 2021.

<sup>2</sup>The Mineral Resource Estimate for the Copper Creek project is published in a technical report dated August 18, 2022. For the complete Mineral Resource Estimate tables and related notes refer to the Faraday Copper website at <https://faradaycopper.com/projects/arizona-project/mineral-resource/>.

<sup>3</sup>Refer to news release dated January 17, 2022.

### FORWARD LOOKING INFORMATION

This document contains forward looking statements. Such forward looking statements reflect management's current beliefs and assumptions based on information currently available to management. Forward looking statements involve significant risks and uncertainties. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. Please see Faraday's full legal disclosure at: <https://faradaycopper.com/investors/disclosure/>