



FARADAY COPPER

Developing U.S. Domestic Copper

CORPORATE PRESENTATION
March 2023

CAUTIONARY STATEMENT



Some of the statements in this presentation, other than statements of historical fact, are “forward-looking statements” and are based on the opinions and estimates of management as of the date such statements are made and are necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors that may cause actual results, level of activity, performance or achievements of Faraday Copper Corp. (“Faraday Copper”) to be materially different from those expressed or implied by such forward-looking statements. Such forward-looking statements and forward-looking information specifically include, but are not limited to, statements concerning the exploration prospects and projected resources of the properties of Faraday Copper, future capitalization and market capitalization of Faraday Copper, the successful acquisition of additional copper projects, development of, optimization of, and future expansion drilling on the Copper Creek and Contact Copper projects. Although Faraday Copper believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements should not be in anyway construed as guarantees of future performance and actual results or developments may differ materially. Accordingly, readers should not place undue reliance on forward-looking statements or information.

Factors that could cause actual results to differ materially from those in forward-looking statements include without limitation: failure to obtain regulatory or shareholder approval, market prices for metals; the conclusions of detailed feasibility and technical analyses; lower than expected grades and quantities of resources; mining rates and recovery rates; significant capital requirements; price volatility in the spot and forward markets for commodities; fluctuations in rates of exchange; taxation; controls, regulations and political or economic developments in the countries in which Faraday Copper does or may carry on business; the speculative nature of mineral exploration and development, competition; loss of key employees; rising costs of labour, supplies, fuel and equipment; actual results of current exploration or reclamation activities; accidents; labour disputes; defective title to mineral claims or property or contests over claims to mineral properties; unexpected delays and costs inherent to consulting and accommodating rights of First Nations and other Aboriginal groups; risks, uncertainties and unanticipated delays associated with obtaining and maintaining necessary licenses, permits and authorizations and complying with permitting requirements, including those associated with the Contact Copper and Copper Creek properties; and uncertainties with respect to any future acquisitions by Faraday Copper. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental events and hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and the risk of inadequate insurance or inability to obtain insurance to cover these risks as well as “Risk Factors” included in Faraday Copper’s disclosure documents filed on and available at www.sedar.com.

This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction to any person to whom it is unlawful to make such an offer or solicitation in such jurisdiction. This presentation is not, and under no circumstances is to be construed as, a prospectus, an offering memorandum, an advertisement or a public offering of securities in Faraday Copper in Canada, the United States or any other jurisdiction. No securities commission or similar authority in Canada or in the United States has reviewed or in any way passed upon this presentation, and any representation to the contrary is an offence.

All of the forward-looking statements contained in this presentation are qualified by these cautionary statements. Faraday Copper does not intend, and does not assume any obligation, to update these forward-looking statements, except as required under applicable securities legislation. For more information on Faraday Copper, readers should refer to www.sedar.com for the Faraday Copper’s filings with the Canadian securities regulatory authorities.

Technical information in this presentation has been reviewed and approved by Thomas Bissig, Professional Geologist, VP Exploration and Zach Allwright, Professional Engineer, VP Projects and Evaluations, both a “Qualified Person” as defined under National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”).

All amounts are in Canadian dollars unless otherwise stated.

FARADAY COPPER: HIGHLIGHTS

Building a Premier North American Copper Company



ASSET

- **Copper Creek, Arizona:** large undeveloped copper project with **over 3.9 Blbs of copper M&I Mineral Resources¹** in a Tier-One jurisdiction²
- **Scarcity of development-ready copper assets** provides excellent opportunity for the Copper Creek project

STRATEGY

- **Delivering a PEA** in Q2 2023 to demonstrate the economic viability of Copper Creek
- **Growing the Mineral Resources** through definition of high-grade zones and step-out drilling
- **Targeting new discoveries** in an underexplored district; 400 breccias mapped, only 35 have been drill-tested

CAPITAL

- **Well-funded** with a **C\$40 M** financing closed Feb 14, 2023
- **Supported by strategic investors** including the **Lundin family, Murray Edwards, and Pierre Lassonde**
- **Compelling investment** Undervalued compared to other U.S. copper projects

Notes:

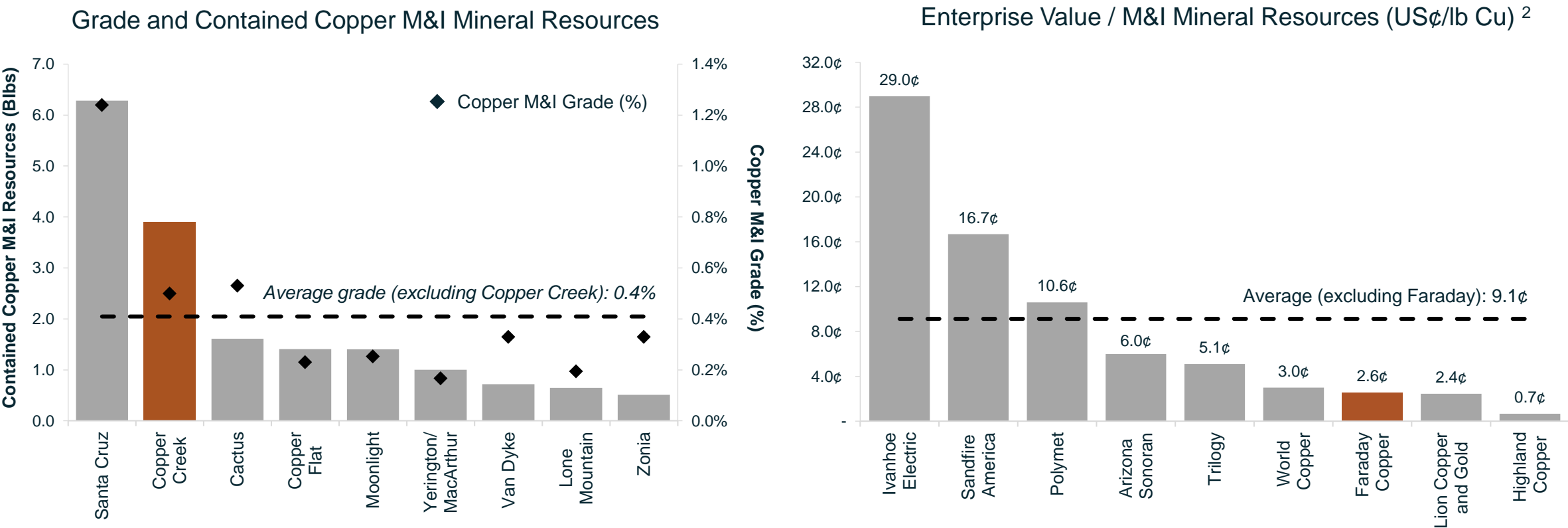
(1) The Mineral Resource Estimate for the Copper Creek project was published in a news release dated July 6, 2022 and a technical report dated August 18, 2022. For the complete Mineral Resource Estimate ("MRE") tables and related notes refer to the relevant slides at the end of this presentation.

(2) Tier-One mining jurisdiction is as defined in the Investment Attractiveness Index in the Fraser Institute Annual Survey of Mining Companies, 2021.

FARADAY COPPER: PEER GROUP



Copper Creek is **one of the largest** developer-owned copper porphyry projects in the U.S.¹



Source: Company disclosure, S&P Capital IQ and S&P Capital IQ Pro as at February 14, 2023.

(1) Includes projects with over 200 Mlbs CuEq Contained Measured and Indicated Mineral Resources, inclusive of Reserves. CuEq contained metal is based on commodity prices of \$4.09/lb Cu, \$1,854/oz Au, \$21.97/oz Ag and \$11.79/lb Mo. Developer-owned is defined as companies without any producing mines, excludes Northern Dynasty's Pebble project.

(2) Faraday Copper's figure excludes the Contact Copper project, which is deemed to have a historical mineral resource.

CORPORATE OVERVIEW

TSX-listed Under the Symbol “FDY”



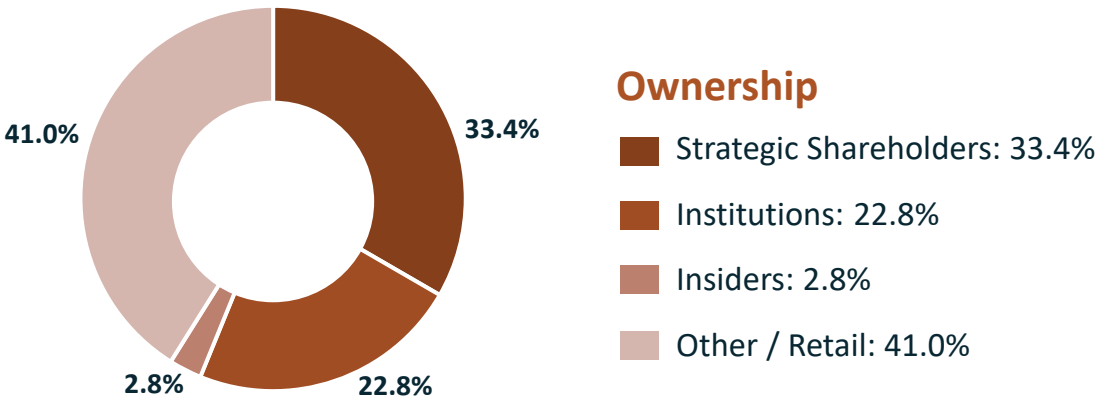
Analyst Coverage



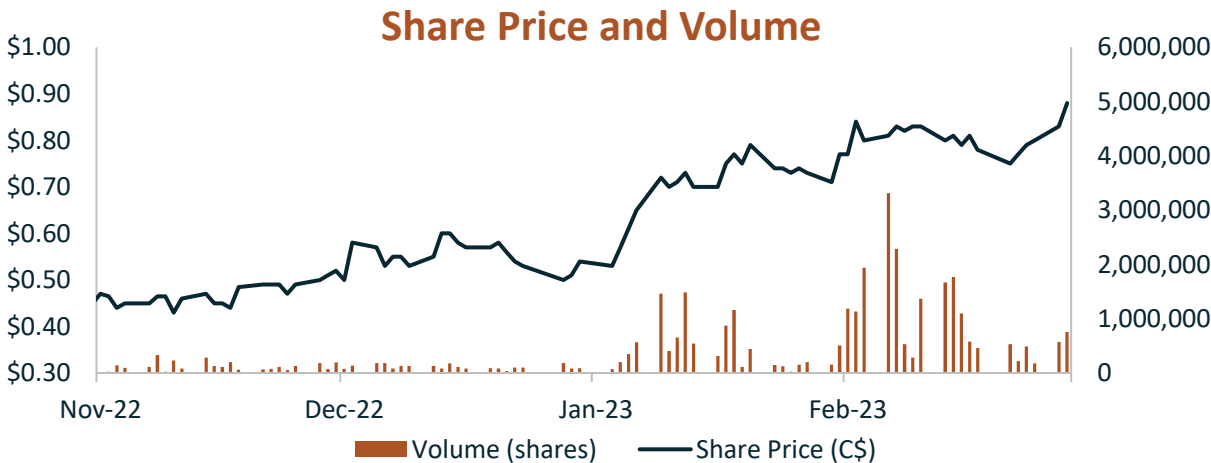
Connor Mackay

Financial Overview

C\$154.2 M	Market Capitalization
C\$40.0 M	Recent Financing <i>(Feb 14, 2023)</i>
C\$13.5 M	Cash & Equivalents <i>(Sep 30, 2022)</i>
175.2 M	Shares Outstanding
12.9 M	Options
12.5 M	Warrants
3.2 M	Restricted Share Units



Top Strategic Shareholders
Lundin Family | Murray Edwards | Pierre Lassonde



Notes: Market Capitalization as of February 28, 2023. Shares Outstanding, Options, Warrants, Restricted Share Units and Ownership as of February 14, 2023.
Each warrant entitles the holder to purchase one common share at an exercise price of \$0.60 at any time up to September 2026.

BRINGING A SENIOR MINING COMPANY EXPERTISE



MANAGEMENT



Paul Harbidge

President, CEO & Director

Technical & Exploration
Expertise



Graham Richardson

Chief Financial Officer

Financial Expertise



Dr. Thomas Bissig

VP Exploration

Exploration
Expertise



Zach Allwright

VP Projects &
Evaluations

Technical Expertise



Aaron Cohn

VP & Country
Manager, USA

Operations Expertise



Angela Johnson

VP Corp Development
& Sustainability

Exploration &
Sustainability Expertise



Stacey Pavlova

VP Investor Relations

Financial & IR
Expertise

INDEPENDENT DIRECTORS



Russell Ball

Chair

Capital Markets &
Financial Expertise



Alan Wilson

Exploration
Expertise



Katherine Arnold

Sustainability &
Permitting Expertise



Audra Walsh

Technical &
Operations Expertise



Randy Engel

Capital Markets &
Strategic Expertise



Robert Doyle

Capital Markets &
Financial Expertise



Arndt Brettschneider

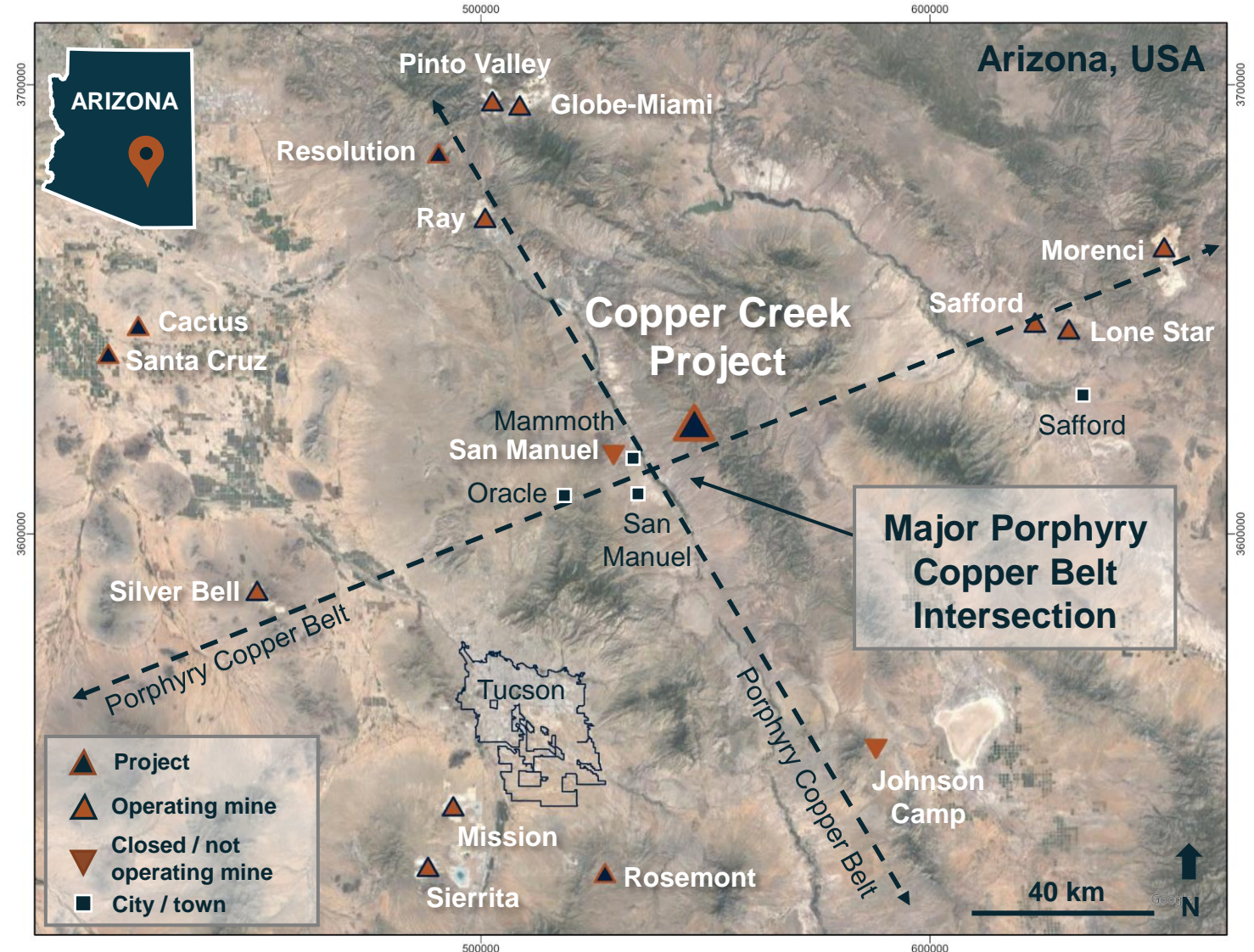
Technical
Expertise

COPPER CREEK: TOP MINING JURISDICTION



Arizona Ranked Fifth for Investment Attractiveness (Fraser Institute, 2021)

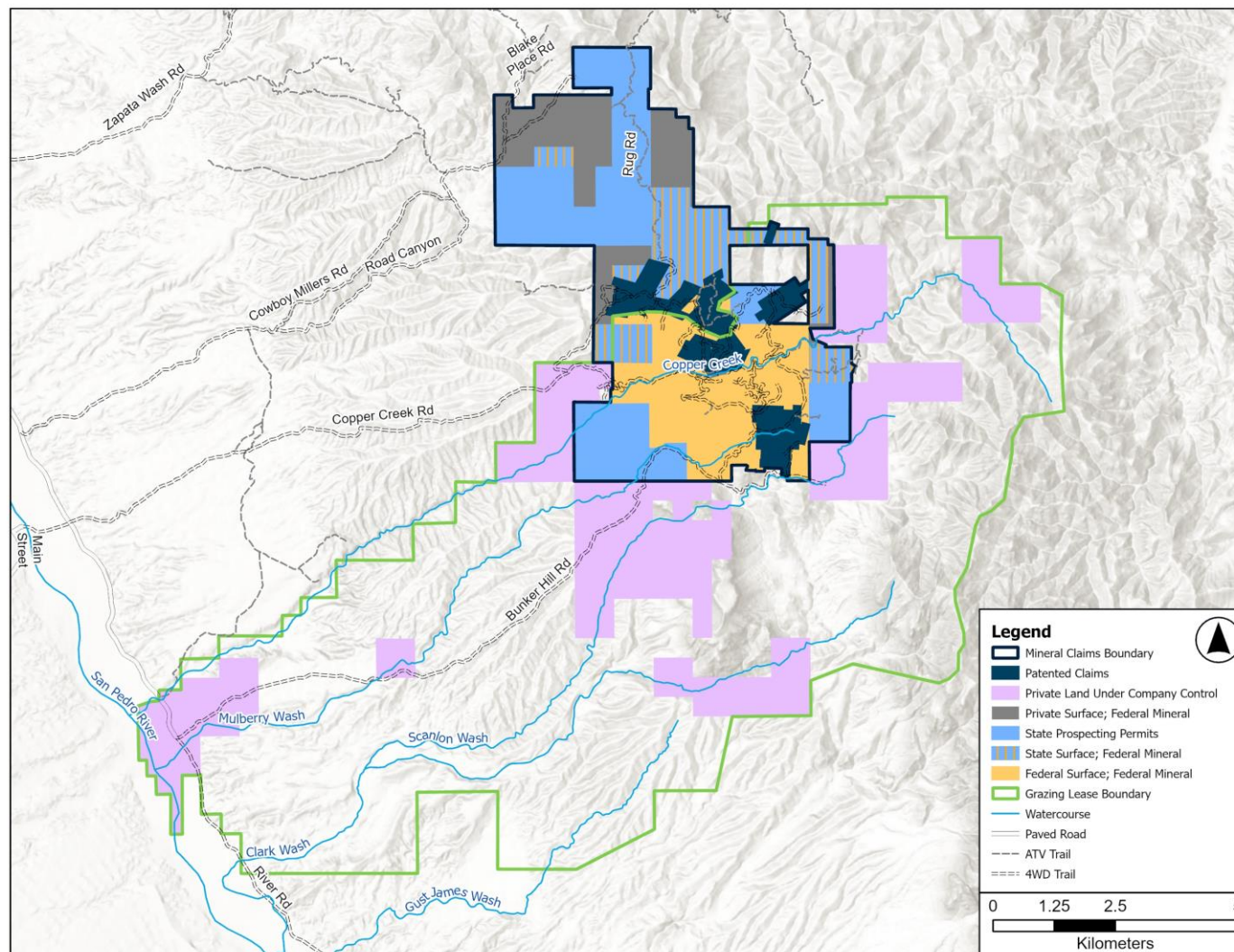
- 100% owned property in Pinal County, Arizona
- Near mining and service hubs:
~120 road km northeast of Tucson
~25 road km northeast of San Manuel
- Two smelters in the region:
Hayden (Ray) & Miami (Freeport)
- Excellent infrastructure with access to rail, power, water and skilled labour
- Easily accessible by paved highways and gravel roads



COPPER CREEK: LARGE LAND PACKAGE



Ranch Acquisition Provides Potential Synergies and Benefits to De-risk Copper Creek



Notes: For further details refer to the Company's news release dated February 27, 2023.

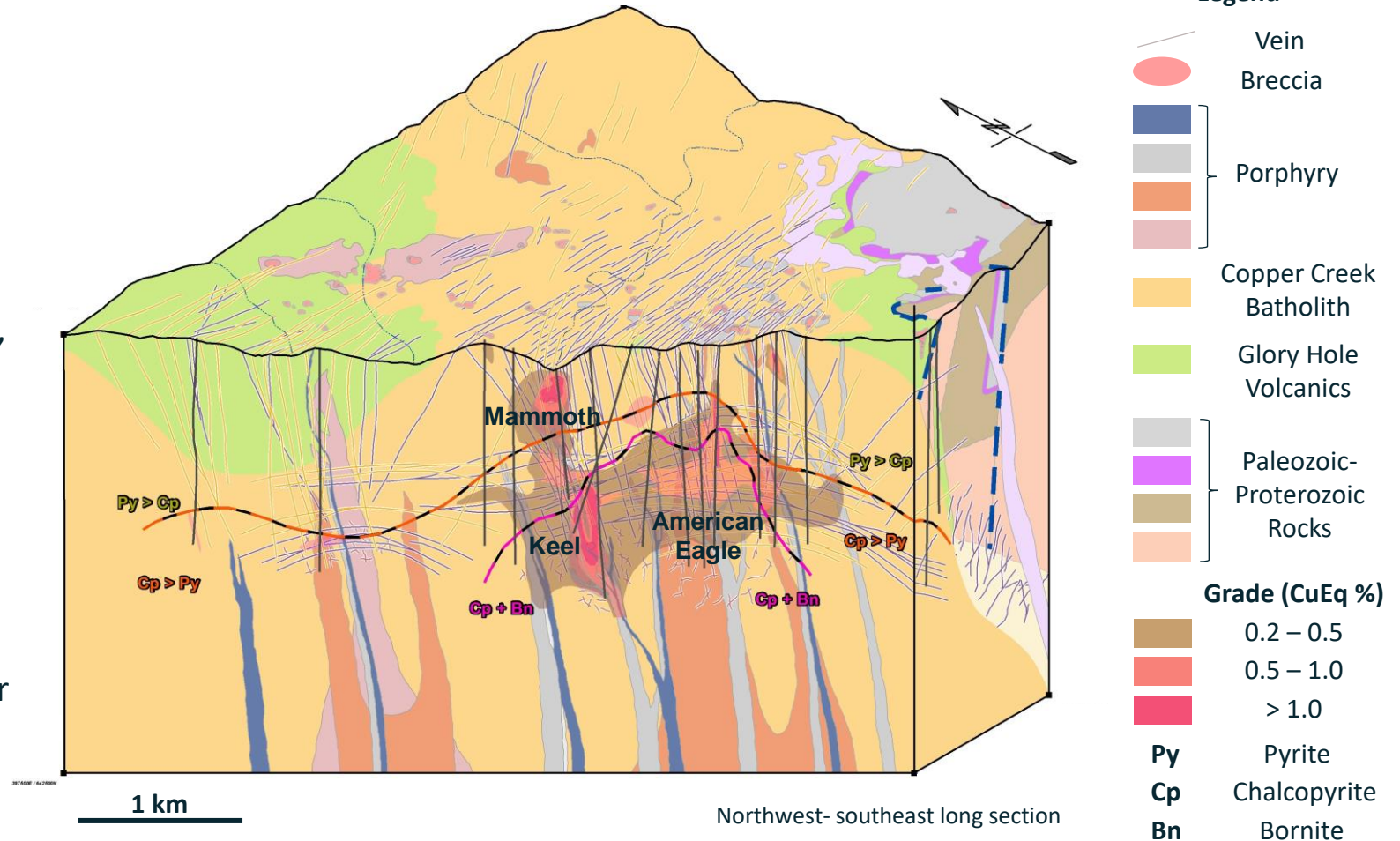
- The Ranch consists of ~6,000 deeded acres (private land) within ~32,000 acres of surface rights through active grazing leases
- Strategic benefits of ranch acquisition
 - Potential locations for solar power generation
 - Possible land offsets for areas impacted by mining activities
 - Additional infrastructure locations
 - Additional mine access corridor
 - Certain mineral and water rights
- The Mercer family will continue to operate the ranch as a cattle ranching operation

COPPER CREEK: GEOLOGICAL MODEL

Two Styles of Mineralization Allow for Open Pit and Underground Optionality



- Mineralization centred on Copper Creek batholith (Laramide age)
- Emplaced into Precambrian and Paleozoic sediments and Paleocene Glory Hole Volcanics
- The district is marked by over 400 breccias, concentrated in two NW trending belts
- Two styles of mineralization: “Early Halo” vein style porphyry & breccia style mineralization
- Porphyry mineralization is zoned with depth: pyrite-dominant mineralization near surface transitioning into chalcopyrite-dominant mineralization with increasing bornite at depth



Notes: Refer to the Company's news release dated May 12, 2022 for additional details on the geological model.

COPPER CREEK: MINERAL RESOURCES (July 2022)



MRE is Supported by >200,000 m of Drilling, 83% of Resource is M&I

	Category	Tonnes (Mt)	Cu (%)	Mo (%)	Ag (g/t)	CuEq (%)	Cu (Mlbs)	Mo (Mlbs)	Ag (Moz)	CuEq (Mlbs)
<ul style="list-style-type: none"> Geologically constrained Open pit and underground geotechnical studies Metallurgical test work <ul style="list-style-type: none"> 92% metal (Cu) recoveries in the sulphides >32% Cu concentrate grade Clean concentrate Waste rock returns low acid generation potential Underground grade is fully diluted 	Open Pit NI 43-101 MRE									
	M&I	84.6	0.55	0.009	1.3	0.58	1,030.6	16.0	3.6	1,082.5
	Inferred	29.3	0.35	0.004	0.8	0.36	224.6	2.9	0.8	233.0
Underground NI 43-101 MRE										
	M&I	270.5	0.48	0.008	1.3	0.51	2,876.5	46.9	11.0	3,043.8
	Inferred	45.6	0.41	0.009	0.9	0.44	410.3	9.2	1.3	440.5
Combined NI 43-101 MRE										
	M&I	355.1	0.50	0.008	1.3	0.53	3,907.1	62.9	14.5	4,126.3
	Inferred	75.0	0.38	0.007	0.8	0.41	634.9	12.0	2.0	673.5

Notes: Totals may not add due to rounding. The MRE for the Copper Creek project was published in a news release dated July 6, 2022. For the complete MRE tables and related notes refer to the relevant slides at the end of this presentation. A technical report titled "NI 43-101 Technical Report Mineral Resource Estimate Copper Creek Project, Arizona" has been filed under the company's profile on [sedar.com](https://www.sedar.com) and is available on our website www.faradaycopper.com.

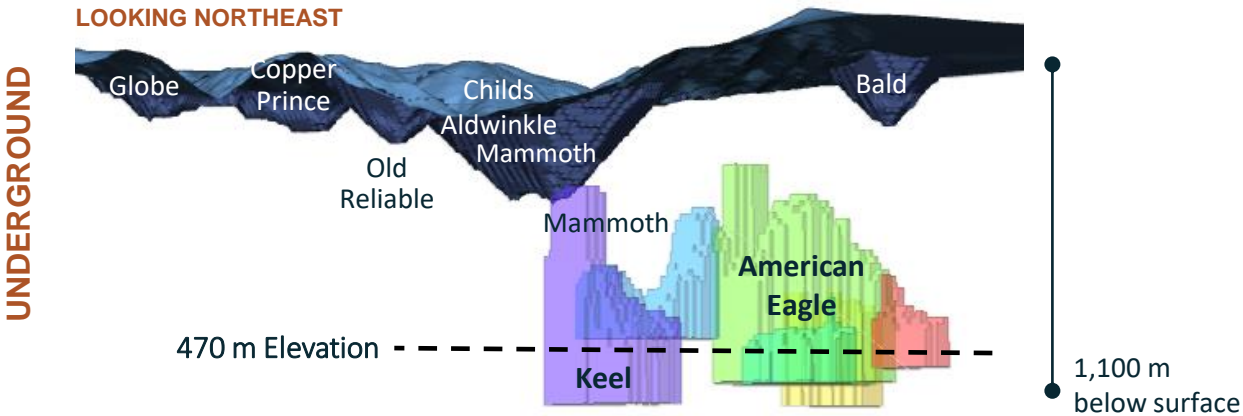
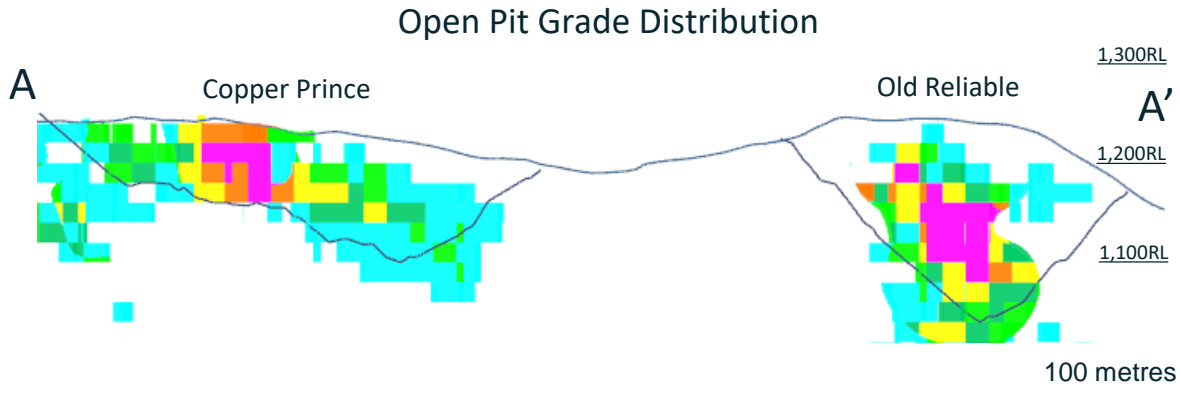
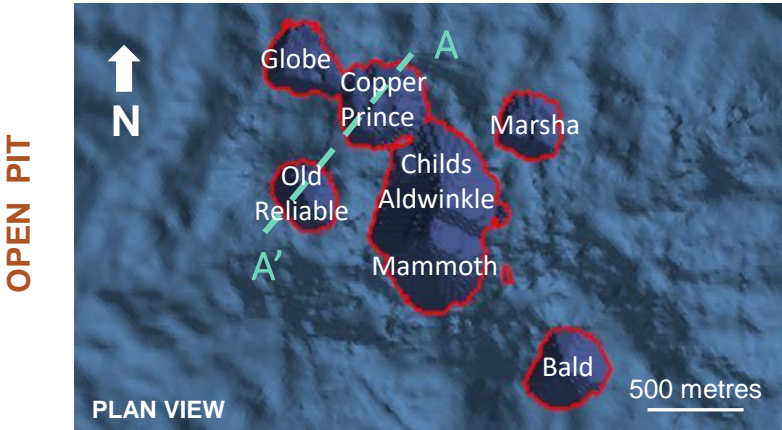
Pit shell constrained resources with Reasonable prospects for eventual economic extraction ("RPEEE") are stated as contained within estimation domains above 0.23% CuEq cut-off grade. Pit shells are based on an assumed copper price of US\$3.80/lb, assumed molybdenum price of US\$13.00/lb, assumed silver price of US\$20.00/oz and overall slope angle of 47 degrees based on preliminary geotechnical data. Operating cost assumptions include mining cost of US\$2.25/tonne ("t"), processing cost of US\$7.95/t, General & Administrative ("G&A") costs of US\$1.25/t, and TCRC and Freight costs of US\$6.50/t.

Underground constrained resources with RPEEE are stated as contained within estimation domains above 0.31% CuEq cut-off grade. Underground bulk mining footprints are based on an assumed copper price of US\$3.80/lb, assumed molybdenum price of US\$13.00/lb, assumed silver price of US\$20.00/oz, underground mining cost of US\$9.25/t, processing cost of US\$7.00/t, G&A costs of US\$1.25/t, and TCRC and Freight costs of US\$6.50/t.

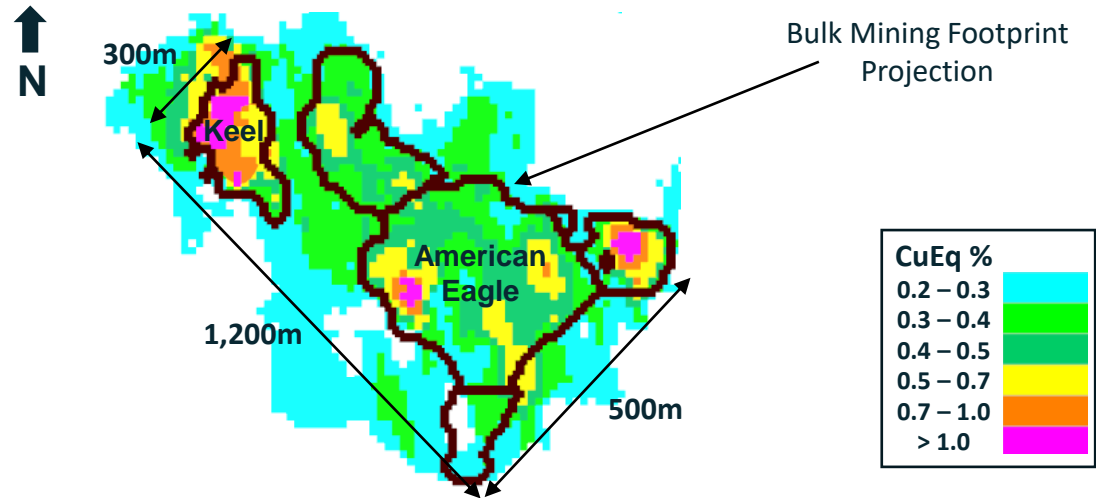
COPPER CREEK: SIGNIFICANT SCALE



Offers Upside Potential due to Limited Drilling Between Breccias and Underground



Underground Grade Distribution (at 470 m Elevation)

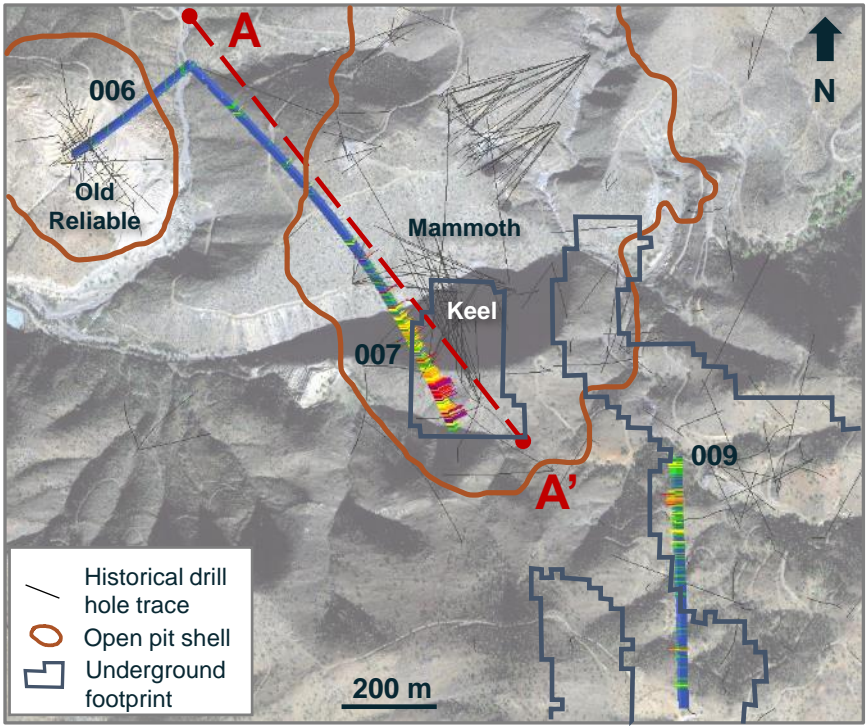
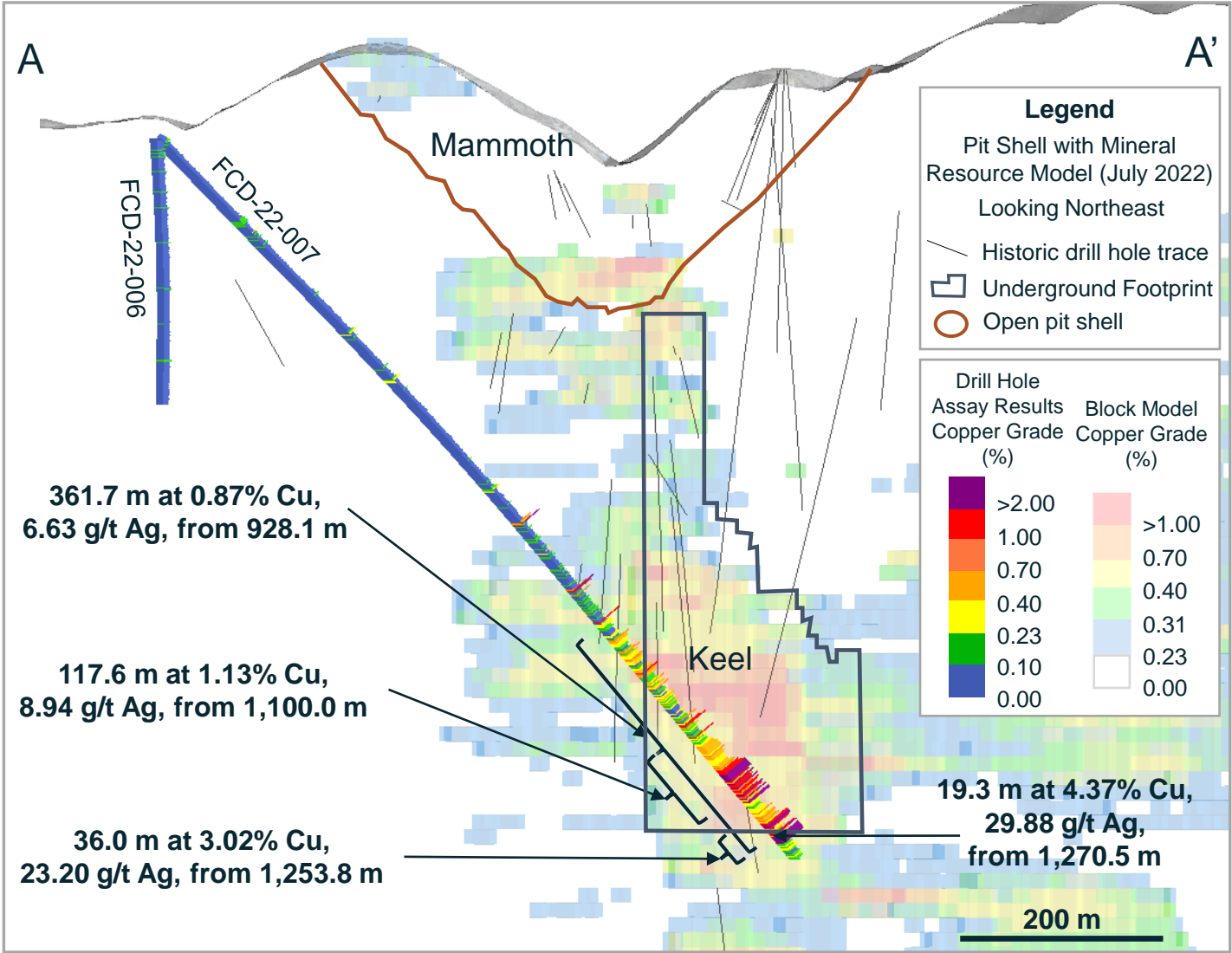


Note: The images above reflect conceptual pit shells at 0.23% CuEq cut-off grade and underground footprints at 0.31% CuEq cut-off grade, which were utilized as the resource constraining volumes in the July 2022 MRE disclosed in a news release dated July 6, 2022 and filed on SEDAR and the Company's website. The potential grade and scale of the open pit and underground inventory is conceptual in nature. There has been insufficient technical analysis to define it as economically viable inventory or mineable reserve.

COPPER CREEK: PHASE I DRILL PROGRAM RESULTS



Intersected Significantly Higher-Grade Mineralization in the UG Footprint at Keel

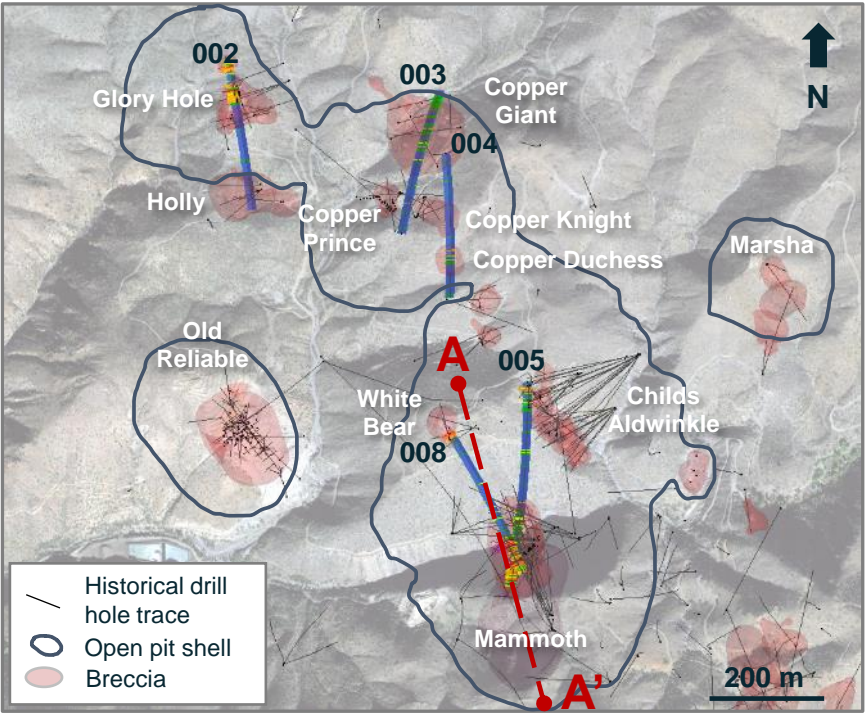
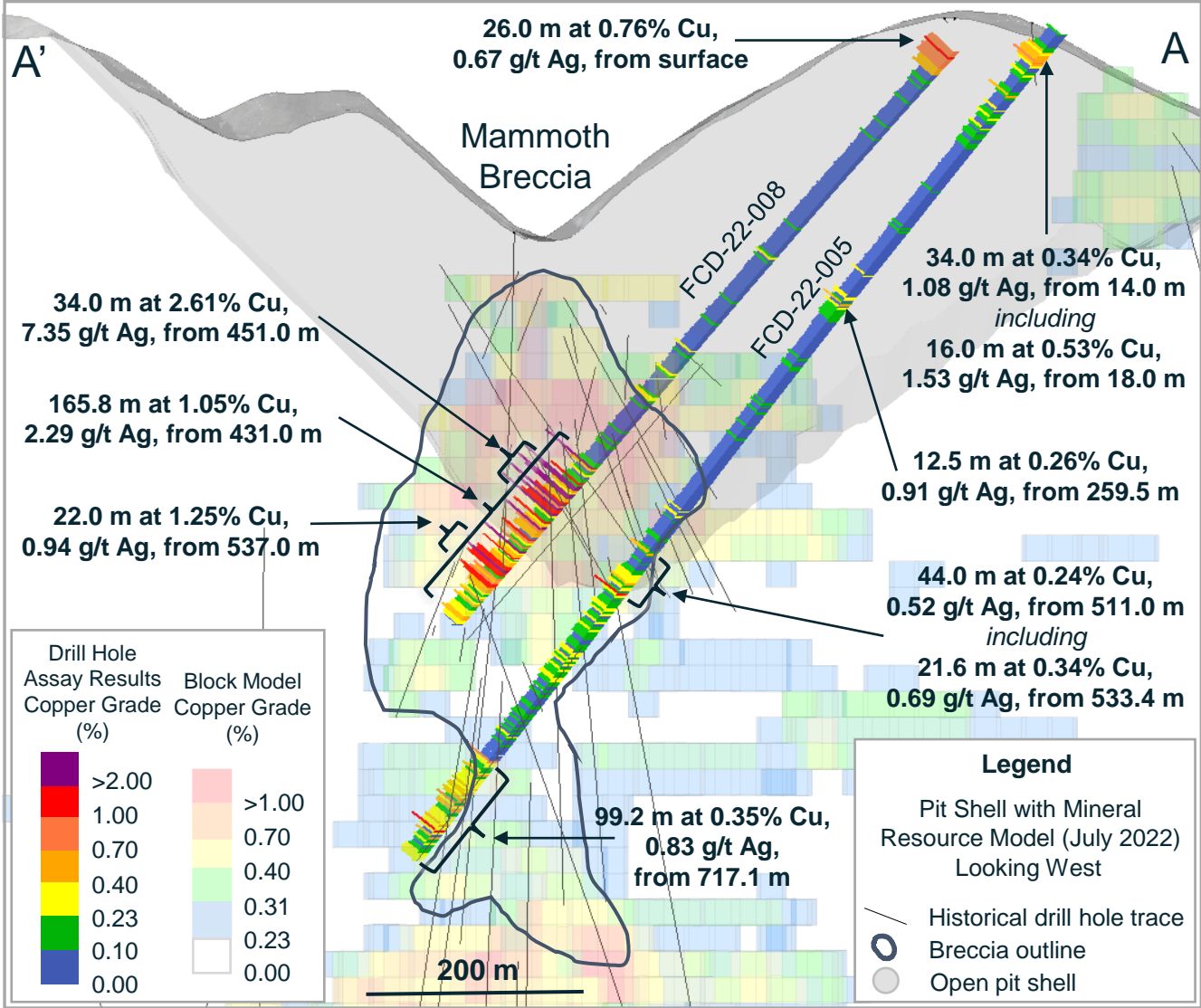


Note: For further details refer to the Company's news release dated October 18, 2022.

COPPER CREEK: PHASE I DRILL PROGRAM RESULTS



Defined New Near-Surface Mineralized Zones



Note: For further details refer to the Company's news release dated September 7, 2022.

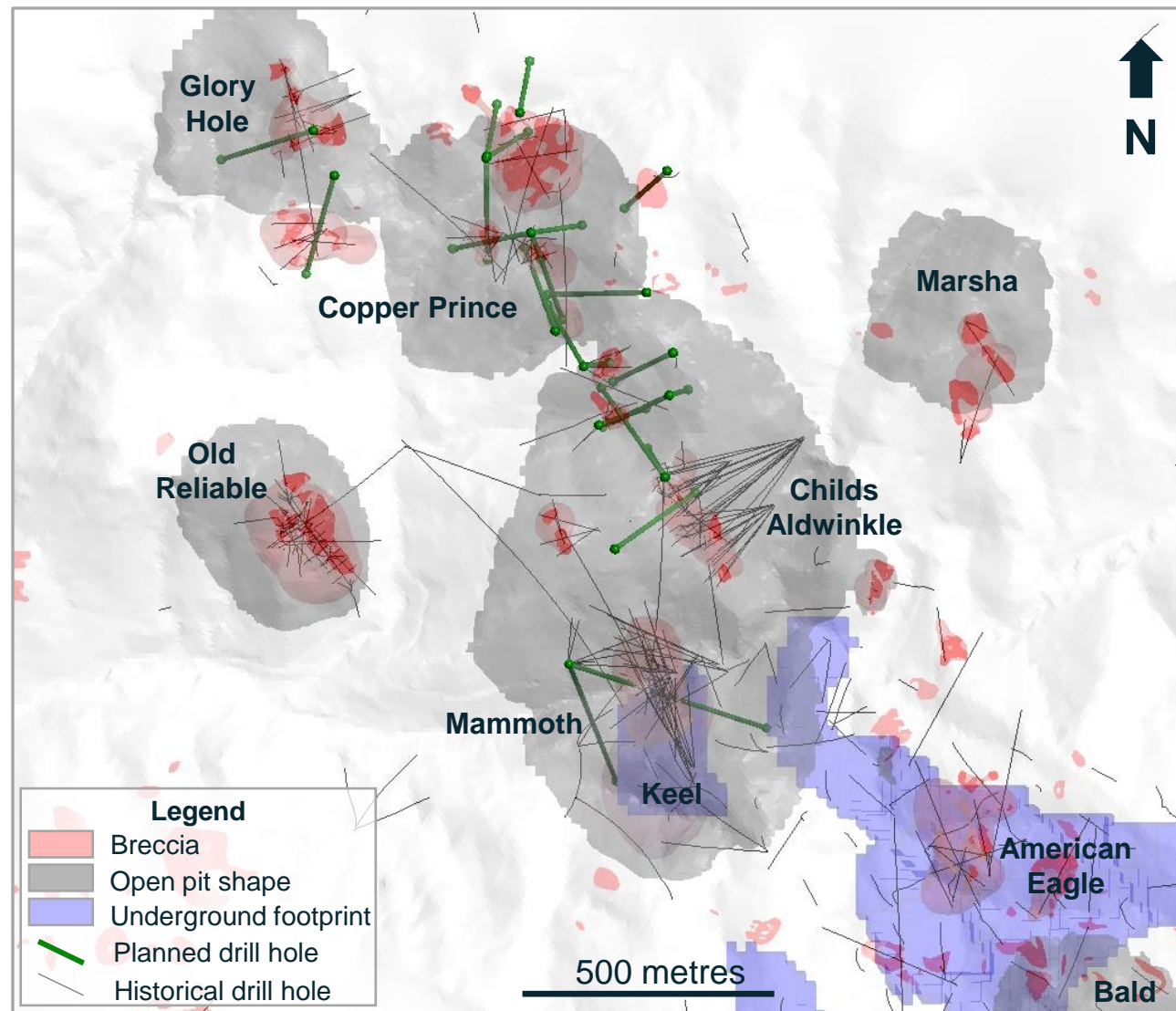
COPPER CREEK: PHASE II DRILL PROGRAM

Targeting New Discoveries

- Ongoing 10,000-metre diamond drill program
 - Expanding mineral resource
 - Better delineating high-grade mineralized zones
 - Reconnaissance drilling on new targets



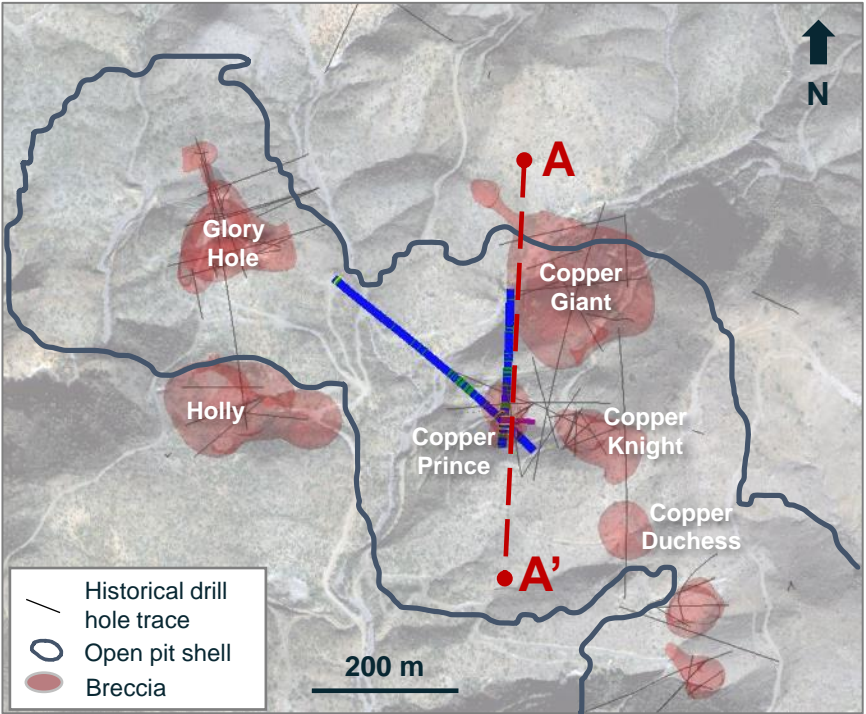
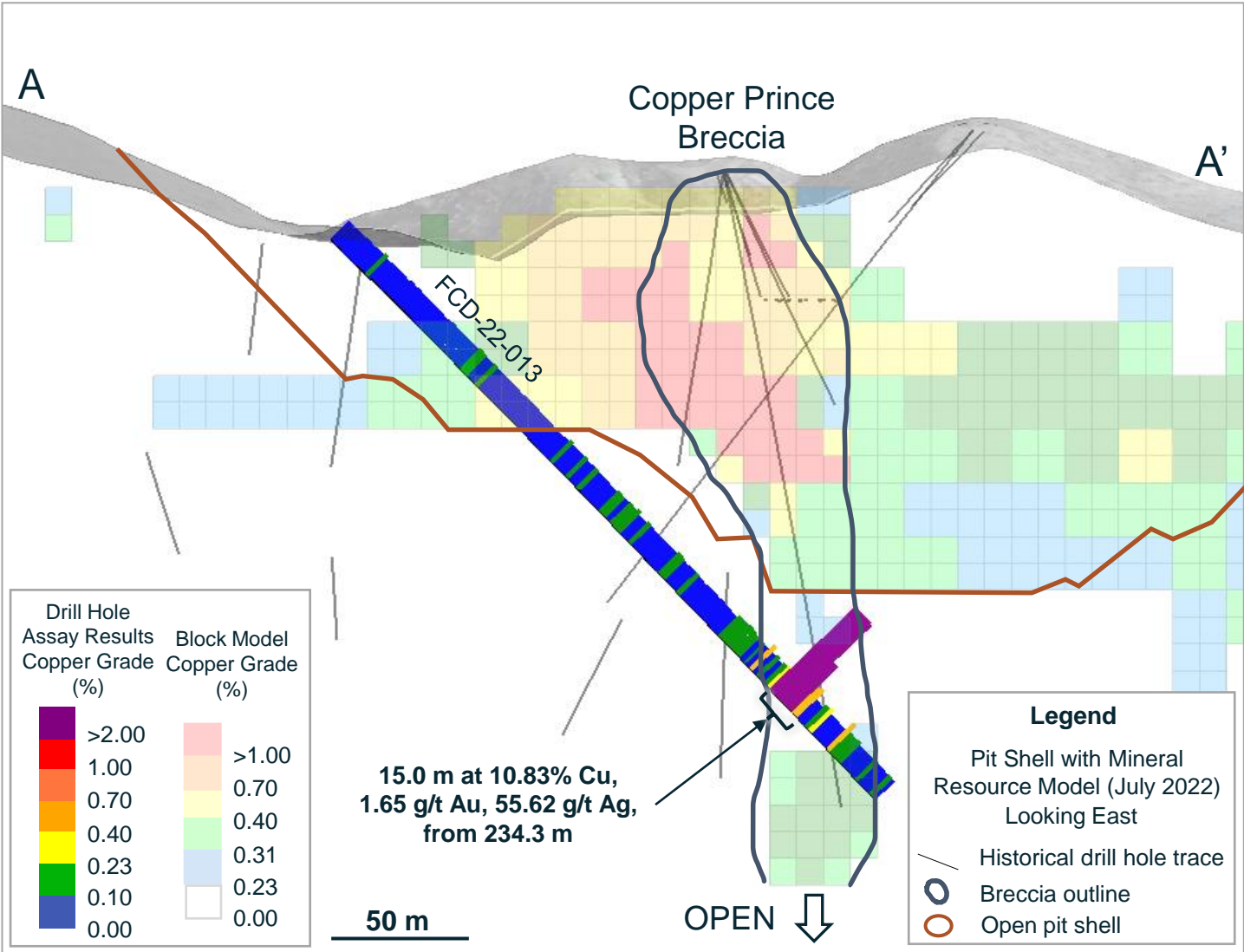
Photo of drill core from Phase II drill hole FCD-22-013 showing Copper Prince mineralization.



COPPER CREEK: PHASE II DRILL PROGRAM RESULTS



Upside from Massive Copper Sulphide Below Open Pit Resource Shell

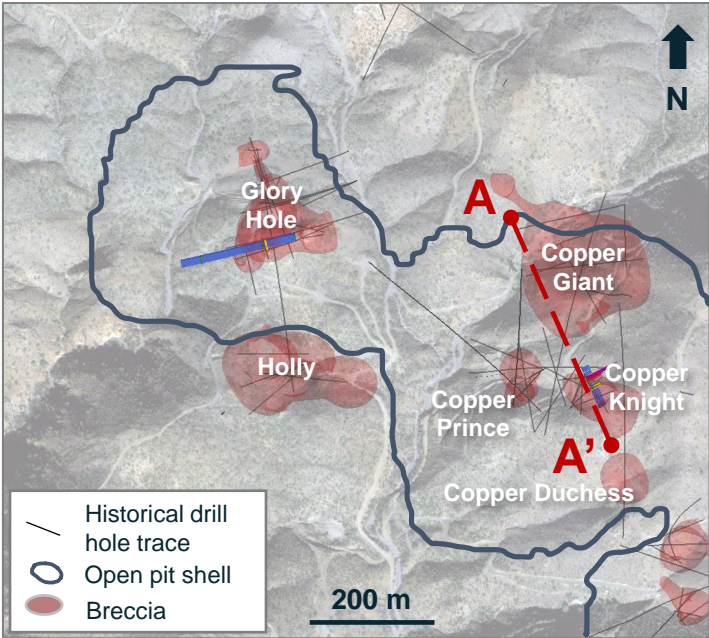
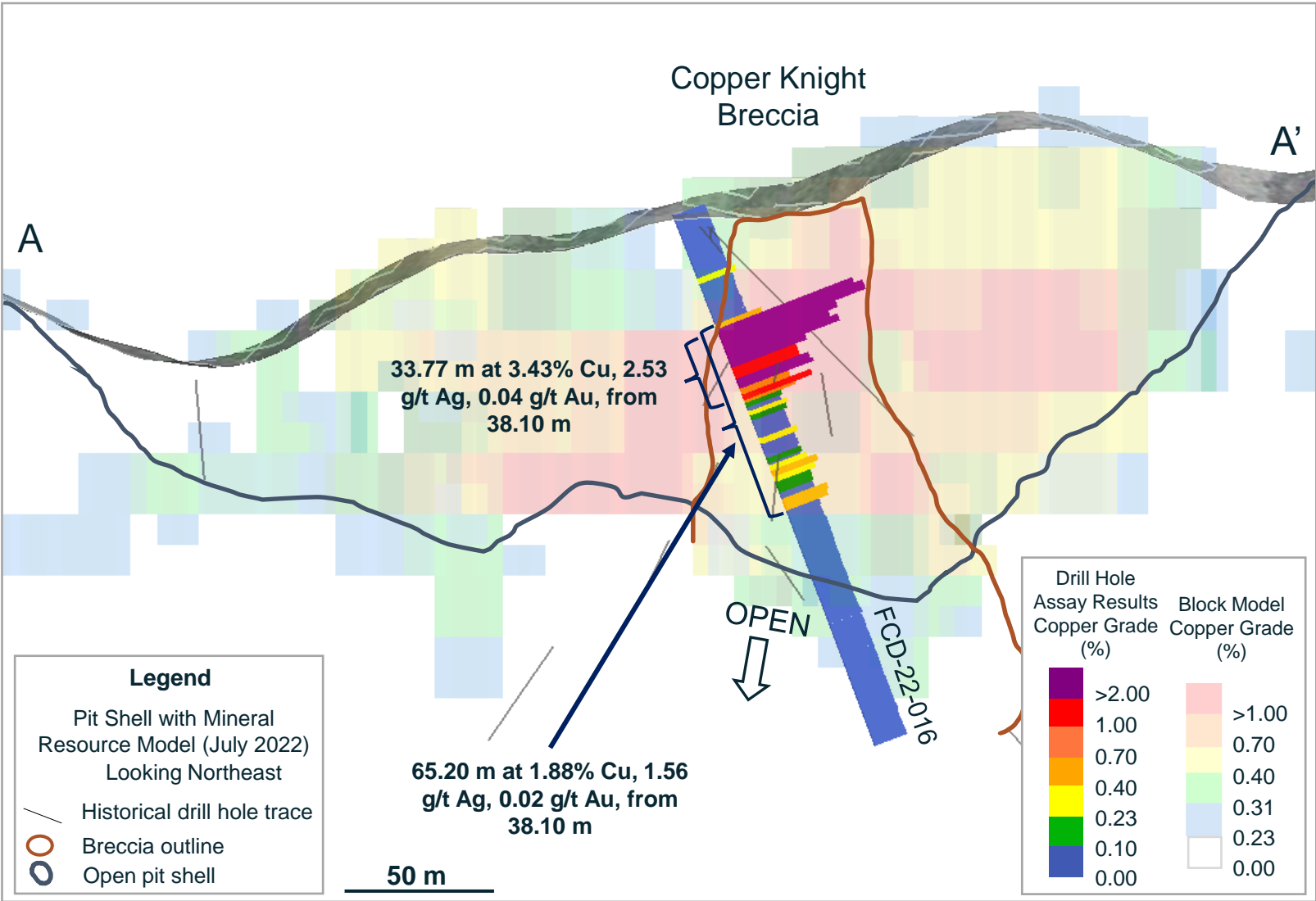


Note: For further details refer to the Company's news release dated January 17, 2023.

COPPER CREEK: PHASE II DRILL PROGRAM RESULTS



High-grade Continuity in Open Pit



Note: For further details refer to the Company's news release dated January 31, 2023.

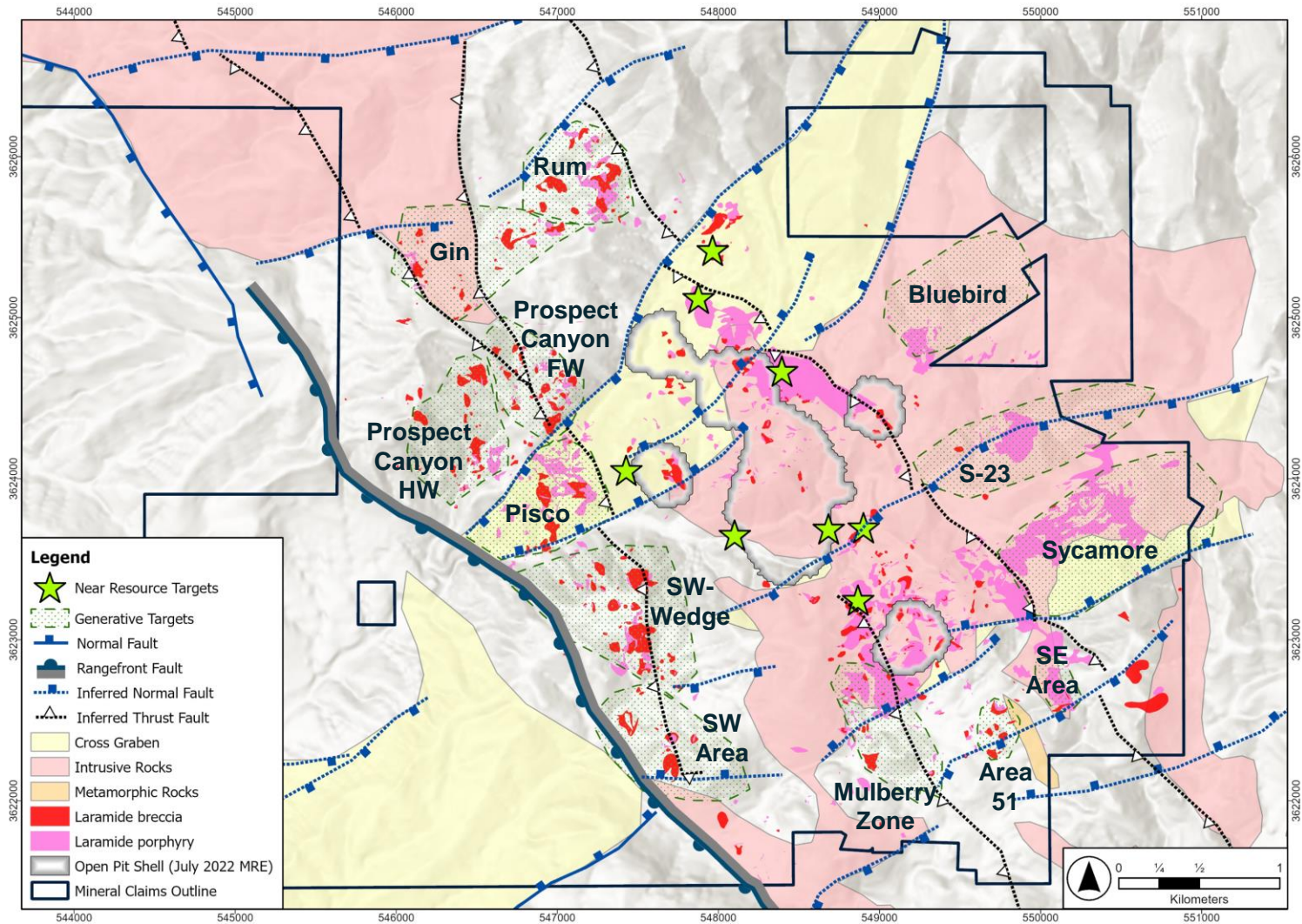
COPPER CREEK: DISTRICT EXPLORATION UPSIDE



Untested Upside: ~90% of the >200,000 m of Drilling is in the Resource Area



The district is marked by over 400 breccias, only 35 have been drill tested



ESG FRAMEWORK

Bringing a Senior Company Approach



TECHNICAL EXCELLENCE

Utilizing empirical evidence to support technical decisions

- MRE underpinned by a geological model
- Empirical data supports robust studies paired with a minimal impact philosophy



GOOD GOVERNANCE

Conduct business with integrity, transparency and fairness

- Adhere to strong governance policies
- Board oversight with senior-mining-company experience



HEALTH & SAFETY

Instill a zero-harm work environment

- Continually seek opportunities to improve performance
- Site-specific induction, training and tools



ENVIRONMENT

A responsible steward of the natural environment

- On-going baseline and monitoring programs, U.S. waterways mapping, weather station installation
- Evaluating clean energy alternatives for power supply



COMMUNITY ENGAGEMENT

Commitment to open dialogue and support for the local economy and social programs

- Stakeholder mapping and respectful engagement
- Donated to local schools and community groups



POSITIVE WORKPLACE CULTURE

Respectful, ethical, diverse, inclusive, engaging and rewarding workplace

- Collaborative environment with proper tools and training to ensure success and professional development



FARADAY COPPER

Developing U.S. domestic copper

- Scarcity of development-ready copper projects
- Large undeveloped Mineral Resource
- Significant exploration upside

CONTACT INFORMATION

Suite 250, 200 Burrard Street
Vancouver, BC Canada
www.faradaycopper.com

STACEY PAVLOVA, CFA

VP Investor Relations
778-730-1067
info@faradaycopper.com



FARADAY COPPER

APPENDIX



COPPER CREEK: MINERAL RESOURCES (July 2022)



Category	Tonnes (Mt)	Grade				Contained Metal			
		Cu (%)	Mo (%)	Ag (g/t)	CuEq (%)	Cu (Mlbs)	Mo (Mlbs)	Ag (Moz)	CuEq (Mlbs)
<u>Open Pit (OP)</u>									
Measured	38.9	0.68	0.010	1.8	0.72	584.2	8.7	2.2	614.6
Indicated	45.7	0.44	0.007	0.9	0.46	446.4	7.2	1.3	467.8
M&I	84.6	0.55	0.009	1.3	0.58	1,030.6	16.0	3.6	1,082.5
Inferred	29.3	0.35	0.004	0.8	0.36	224.6	2.9	0.8	233.0
<u>Underground (UG)</u>									
Measured	26.1	0.50	0.012	1.5	0.54	288.7	7.0	1.3	312.7
Indicated	244.4	0.48	0.007	1.2	0.51	2,587.8	39.9	9.7	2,731.1
M&I	270.5	0.48	0.008	1.3	0.51	2,876.5	46.9	11.0	3,043.8
Inferred	45.6	0.41	0.009	0.9	0.44	410.3	9.2	1.3	440.5
<u>Total (OP + UG)</u>									
Measured	65.1	0.61	0.011	1.7	0.65	872.9	15.7	3.5	927.3
Indicated	290.0	0.47	0.007	1.2	0.50	3,034.2	47.2	11.0	3,199.0
M&I	355.1	0.50	0.008	1.3	0.53	3,907.1	62.9	14.5	4,126.3
Inferred	75.0	0.38	0.007	0.8	0.41	634.9	12.0	2.0	673.5

Notes: Totals may not add due to rounding. The MRE for the Copper Creek project was published in a news release dated July 6, 2022. For the related notes refer to the relevant slide in the Appendix.

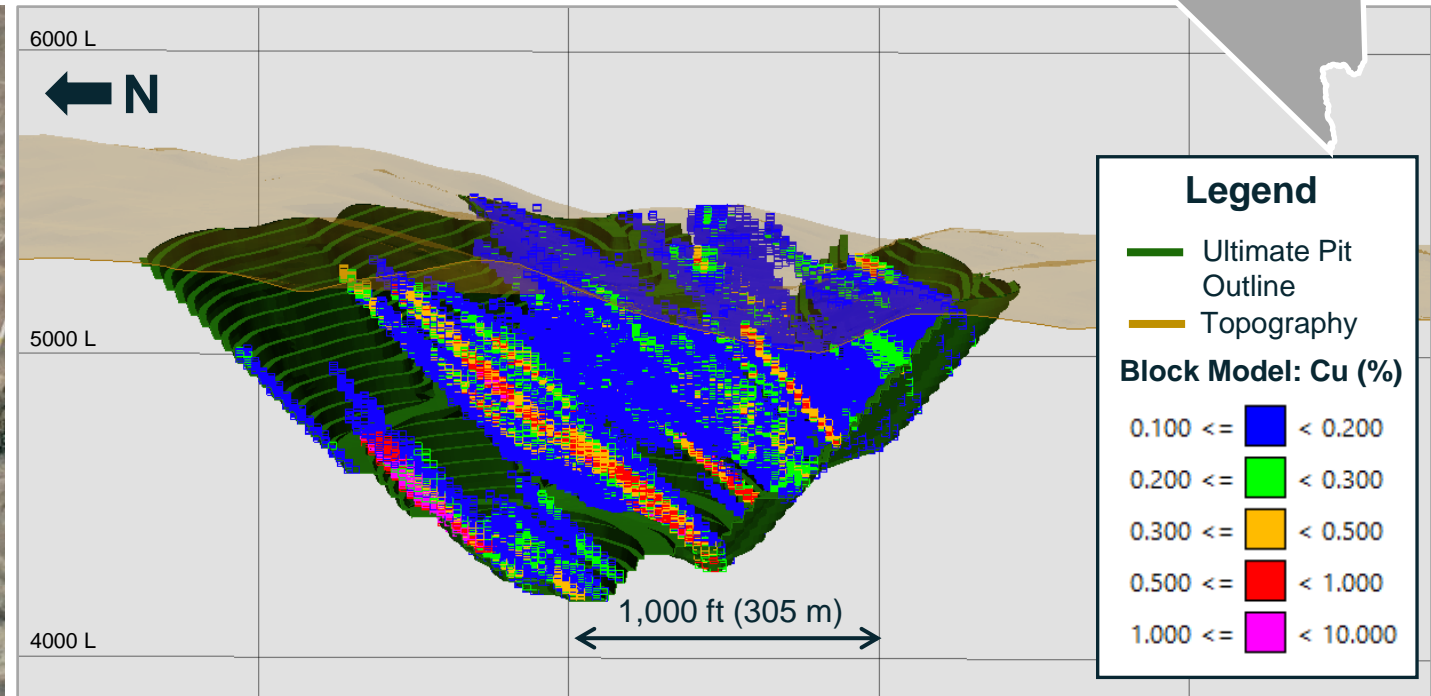
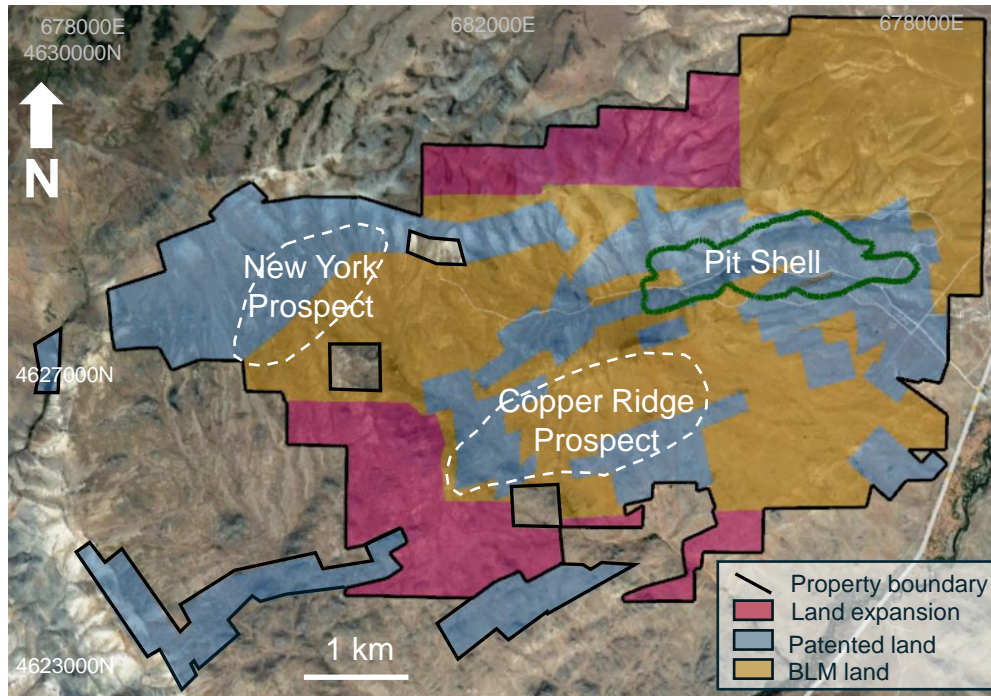
COPPER CREEK: NOTES TO MINERAL RESOURCES



- The Mineral Resources in this estimate were calculated using the CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines (CIM, 2014) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.
- All dollar amounts are presented in U.S. dollars.
- Pit shell constrained resources with RPEEE are stated as contained within estimation domains above 0.23% CuEq cut-off grade. Pit shells are based on an assumed copper price of \$3.80/lb, assumed molybdenum price of \$13.00/lb, assumed silver price of \$20.00/oz and overall slope angle of 47 degrees based on preliminary geotechnical data. Operating cost assumptions include mining cost of \$2.25/tonne ("t"), processing cost of \$7.95/t, G&A costs of \$1.25/t, and TCRC and Freight costs of \$6.50/t.
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- Average bulk density assigned by domain: 2.33 g/cm³ for all near-surface breccias; 2.40 g/cm³ for the Mammoth breccia; 2.56 g/cm³ for the Keel breccia, porphyry mineralization and all other areas outside of breccias.
- Variable metallurgical recovery by metal and domain are considered for CuEq, as follows: copper recovery of 92%, 85% and 60% within sulphide, transitional and oxide material, respectively; molybdenum recovery of 78% and 68% for sulphide and transitional material, respectively; silver recovery of 50% and 40% for sulphide and transitional material, respectively.
- CuEq is calculated by domain based on the above variable recovery. For example, sulphide CuEq = $[(\text{Cu grade}/100 * 0.92 \text{ Cu recovery} * 2204.62 * 3.8 \text{ Cu price}) + (\text{Mo grade}/100 * 0.78 \text{ Mo recovery} * 2204.62 * 13 \text{ Mo price}) + (\text{Ag grade} * 0.50 \text{ Ag recovery} * 20 \text{ Ag price} / 31.10348)] / (0.92 \text{ Cu recovery} * 2204.62 * 3.8) * 100$.
- Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources will be converted into Mineral Reserves in the future. The estimate of Mineral Resources may be materially affected by environmental permitting, legal, title, taxation, sociopolitical, marketing or other relevant issues.
- All quantities are rounded to the appropriate number of significant figures; consequently, sums may not add up due to rounding.

CONTACT COPPER: EXPLORATION UPSIDE

- 100% owned, 5,900+ acres of patented and unpatented mining claims in Nevada, US
- Excellent access to a major highway, power, water and local mining services
- Open pit, heap-leach copper oxide opportunity
- Deposit open in all directions; additional untested drill targets



Notes: Conceptual resource block model section from historical data presented in a technical report titled "NI 43-101 Pre-Feasibility Study on the Contact Copper Project" prepared for International Enxco, Ltd. by Hard Rock Consulting, LLC dated and filed by International Enxco Ltd. on SEDAR on October 1, 2013.



FARADAY COPPER

CONTACT INFORMATION

Suite 250, 200 Burrard Street
Vancouver, BC Canada
www.faradaycopper.com

STACEY PAVLOVA, CFA

VP Investor Relations
778-730-1067
info@faradaycopper.com