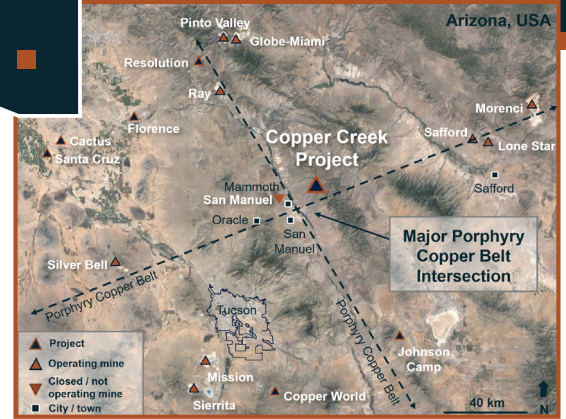




## DEVELOPING U.S. DOMESTIC COPPER

Faraday Copper is a Canadian exploration company, publicly traded on the Toronto Stock Exchange. The Company is focused on the exploration and development of the Copper Creek project in Arizona, **one of the largest undeveloped copper projects in North America**, with both open pit and bulk underground mining potential.



### INVESTMENT HIGHLIGHTS

- **Large undeveloped resource in a Tier-One mining jurisdiction:** >4.2 Blbs of contained copper M&I Mineral Resources at Copper Creek <sup>2</sup>
- **Experienced management team**
- **Scarcity of development-ready copper projects globally** to meet forecasted supply deficits
- **Undervalued** compared to peers with copper development projects in the Americas

### UPSIDE

- **Growing the resource** through definition of high-grade zones and step-out drilling
- **Targeting new discoveries** in an underexplored district
- **Value engineering** aimed at higher production rates and processing optimization
- **Gold program** targeting potential gold inclusion in future resource updates

### COPPER CREEK PROJECT

- **Preliminary Economic Assessment <sup>2</sup>** outlines a **combined open pit and bulk underground mine**, low initial capital investment and over three billion pounds of payable copper production during a 32-year mine life
- **Robust project in current economic climate** with NPV<sub>(7%)</sub> of US\$713 M and IRR of 16% <sup>2</sup>
- **Excellent infrastructure** with access to roads, rail, power, and skilled labour
- **District exploration upside** with over 400 breccias mapped, 35 drill-tested and only 17 included in the Mineral Resource. Breccias offer high-grade, near-surface mineralization potential and underpin the open pit resource

### CATALYSTS

- **Phase III drill program** results (H1 2024)
- **Phase II metallurgical** results (Q1 2024)
- **Gold Program** results (H1 2024)
- **Technical Report** update (H1 2025)

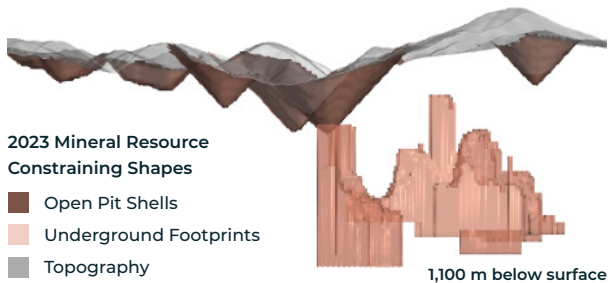




## MINERAL RESOURCE ESTIMATE<sup>2</sup>

- 83% of the Mineral Resources are in the M&I category
- Incorporates over 200,000 metres of drilling and data, valued at over US\$80 Million
- Geologically constrained, robust metallurgical test work, geotechnical studies

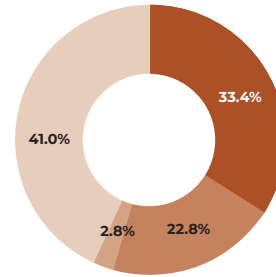
Category	Tonnes (Mt)	Cu (%)	Cu (Mlbs)	CuEq (Mlbs)
<b>M&amp;I</b>	<b>421.9</b>	<b>0.45</b>	<b>4,203.8</b>	<b>4,456.4</b>
Inferred	83.6	0.34	628.2	669.0



## OWNERSHIP

Top strategic shareholders include:

**Lundin Family | Murray Edwards | Pierre Lassonde**



- Strategic Shareholders: 33.4%
- Institutions: 22.8%
- Insiders: 2.8%
- Other / Retail: 41.0%  
(February 2023)

## CORPORATE OVERVIEW

Well-funded to advance Copper Creek with **C\$20 million** in cash and cash equivalents as at September 30, 2023.

176.0 M  
Shares Issued  
& Outstanding

11.9 M  
Options

12.5 M  
Warrants

2.7 M  
Restricted  
Share Units

as at September 30, 2023

## INDEPENDENT BOARD OF DIRECTORS

Russell Ball, Chair      Randy Engel  
 Alan Wilson              Robert Doyle  
 Katherine Arnold      Arndt Brettschneider  
 Audra Walsh

## SENIOR MANAGEMENT

Paul Harbidge, President, CEO and Director  
 Graham Richardson, Chief Financial Officer  
 Dr. Thomas Bissig, VP Exploration  
 Zach Allwright, VP Projects & Evaluations  
 Aaron Cohn, VP & Country Manager, U.S.  
 Angela Johnson, VP Corp. Development and Sustainability  
 Stacey Pavlova, VP Investor Relations and Communications

## ANALYST COVERAGE

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 Connor Mackay **PI FINANCIAL**  
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### NOTES:

<sup>1</sup> Tier-One mining jurisdiction is defined as one of the top 10 jurisdictions in the Investment Attractiveness Index of the Fraser Institute Annual Survey of Mining Companies, 2022.  
<sup>2</sup> Refer to the Preliminary Economic Assessment and Mineral Resource Estimate for the Copper Creek project reported in a technical report titled "Copper Creek Project NI 43-101 Technical Report and Preliminary Economic Assessment" dated June 13, 2023, filed on SEDAR+ at www.sedarplus.ca and available on the Faraday Copper website at <https://faradaycopper.com/projects/copper-creek-project/technical-reports/>.

### FORWARD LOOKING INFORMATION

This document contains forward looking statements. Such forward looking statements reflect management's current beliefs and assumptions based on information currently available to management. Forward looking statements involve significant risks and uncertainties. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. Please see Faraday's full legal disclosure at: <https://faradaycopper.com/investors/disclosure/>