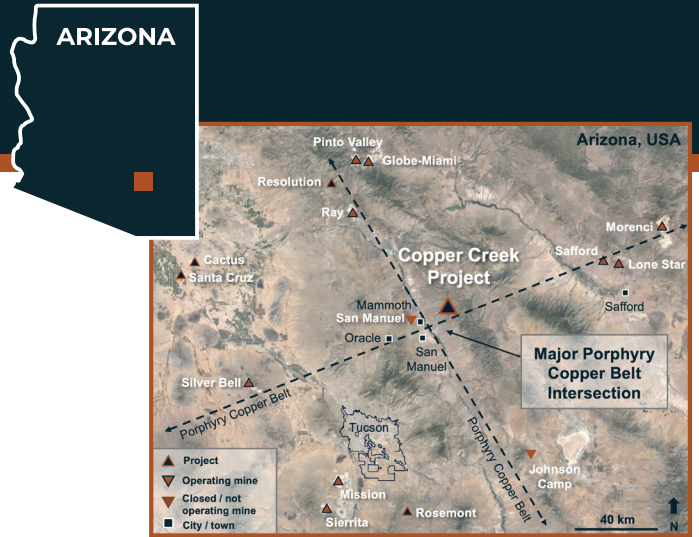




DEVELOPING U.S. DOMESTIC COPPER

Faraday Copper is a Canadian exploration company, publicly traded on the Toronto Stock Exchange. The Company is focused on the exploration and development of the Copper Creek project in Arizona, **one of the largest undeveloped copper projects in North America**, with both open pit and bulk underground mining potential.



INVESTMENT HIGHLIGHTS

- **Large undeveloped resource in a Tier-One mining jurisdiction:** >4.2 Blbs of contained copper M&I Mineral Resources at Copper Creek ²
- **Experienced management team**
- **Scarcity of development-ready copper projects globally** to meet forecasted supply deficits
- **Undervalued** compared to peers with copper development projects in the Americas

STRATEGY

- **Growing the resource** through definition of high-grade zones and step-out drilling
- **Targeting new discoveries** in an underexplored district
- **Value engineering** aimed at higher production rates and processing optimization
- **Gold program** targeting potential gold inclusion in future resource updates

COPPER CREEK PROJECT

- **Preliminary Economic Assessment** ² outlines a **combined open pit and bulk underground mine**, low initial capital investment and over three billion pounds of payable copper production during a 32-year mine life
- **Robust project in current economic climate** with NPV_(7%) of US\$713 M and IRR of 16% ²
- **Excellent infrastructure** with access to roads, rail, power, and skilled labour
- **District exploration upside** with over 400 breccias mapped, 35 drill-tested and only 17 included in the Mineral Resource. Breccias offer high-grade, near-surface mineralization potential and underpin the open pit resource

CATALYSTS

- **10,000 m Phase II drill program** results (H2 2023)
- **20,000 m Phase III drill program** commencing (Q4 2023)
- **Gold program** results (H2 2023 – H1 2024)

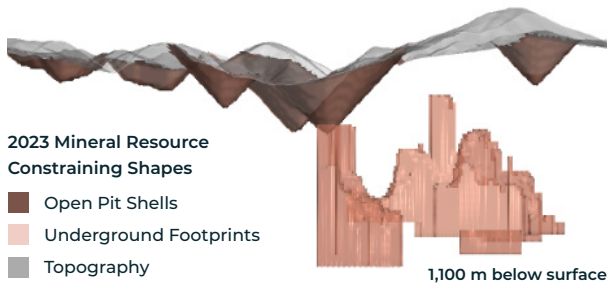




MINERAL RESOURCE ESTIMATE²

- 83% of the Mineral Resources are in the M&I category
- Incorporates over 200,000 metres of drilling and data, valued at over US\$80 Million
- Geologically constrained, robust metallurgical test work, geotechnical studies

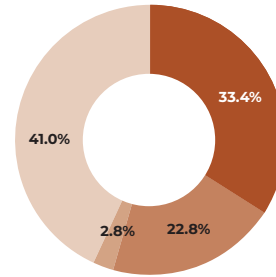
Category	Tonnes (Mt)	Cu (%)	Cu (Mlbs)	CuEq (Mlbs)
M&I	421.9	0.45	4,203.8	4,456.4
Inferred	83.6	0.34	628.2	669.0



OWNERSHIP

Top strategic shareholders include:

Lundin Family | Murray Edwards | Pierre Lassonde



- Strategic Shareholders: 33.4%
- Institutions: 22.8%
- Insiders: 2.8%
- Other / Retail: 41.0%
(February 2023)

CORPORATE OVERVIEW

Well-funded to advance Copper Creek after completion of **C\$40 million** financing in February 2023.

175.3 M
Shares Issued
& Outstanding

12.9 M
Options

12.5 M
Warrants

3.2 M
Restricted
Share Units

as at March 31, 2023

INDEPENDENT BOARD OF DIRECTORS

Russell Ball Randy Engel
 Alan Wilson Robert Doyle
 Katherine Arnold Arndt Brettschneider
 Audra Walsh

SENIOR MANAGEMENT

Paul Harbidge, President, CEO and Director
 Graham Richardson, Chief Financial Officer
 Dr. Thomas Bissig, VP Exploration
 Zach Allwright, VP Projects & Evaluations
 Aaron Cohn, VP & Country Manager, U.S.
 Angela Johnson, VP Corp. Development and Sustainability
 Stacey Pavlova, VP Investor Relations and Communications

ANALYST COVERAGE

Dalton Baretto **CG/Canaccord Genuity**
Connor Mackay **PI FINANCIAL**
Roger Bell **HANNAM&PARTNERS**

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NOTES:

¹ Tier-One mining jurisdiction is defined as one of the top 10 jurisdictions in the Investment Attractiveness Index of the Fraser Institute Annual Survey of Mining Companies, 2022.
² Refer to the Preliminary Economic Assessment and Mineral Resource Estimate for the Copper Creek project reported in a technical report titled "Copper Creek Project NI 43-101 Technical Report and Preliminary Economic Assessment" dated June 13, 2023, filed on SEDAR at www.sedar.com and available on the Faraday Copper website at <https://faradaycopper.com/projects/copper-creek-project/technical-reports/>.

FORWARD LOOKING INFORMATION

This document contains forward looking statements. Such forward looking statements reflect management's current beliefs and assumptions based on information currently available to management. Forward looking statements involve significant risks and uncertainties. A number of factors could cause actual results to differ materially from the results discussed in the forward looking statements. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. Please see Faraday's full legal disclosure at: <https://faradaycopper.com/investors/disclosure/>